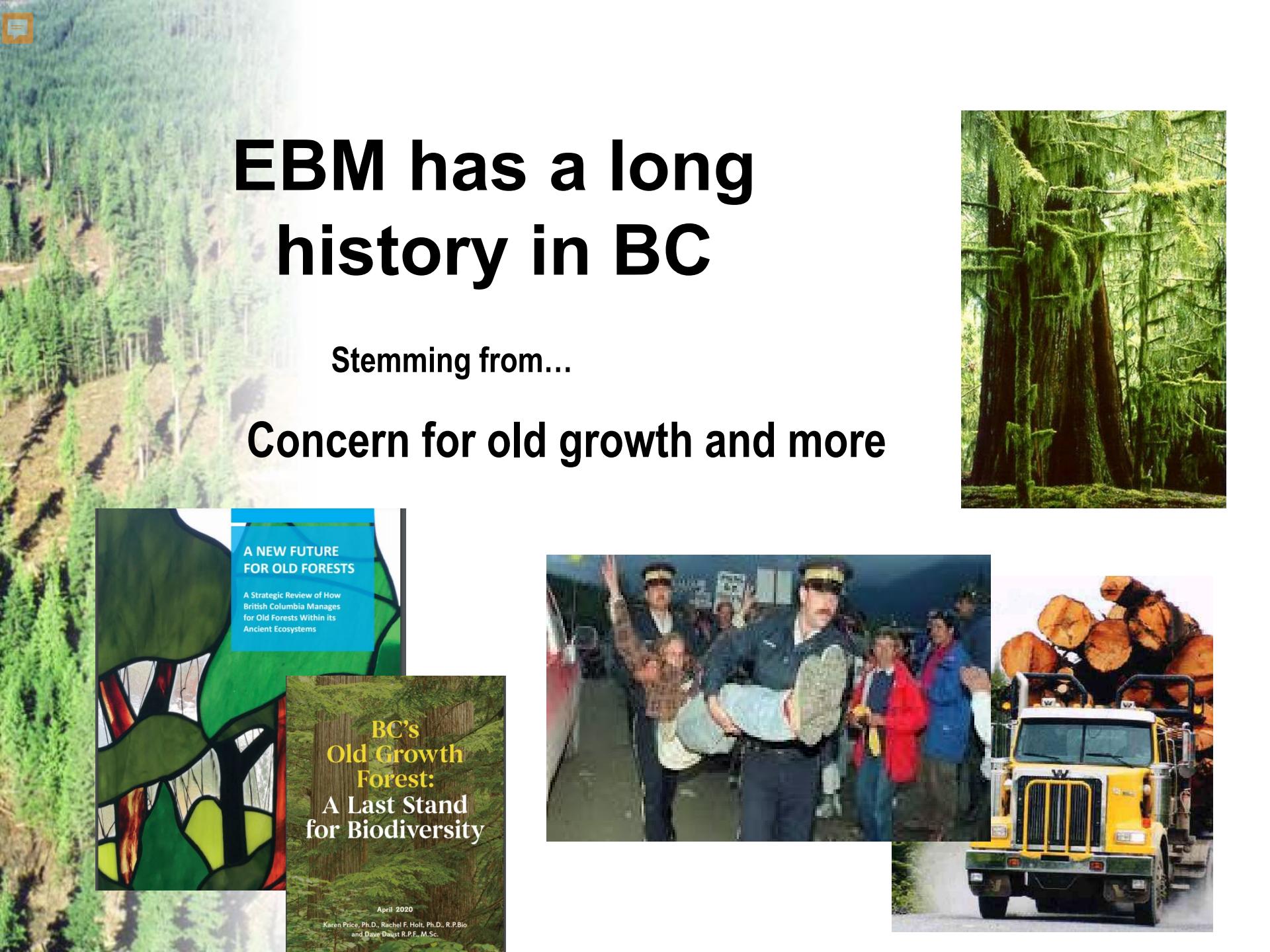


# Ecosystem Based Management in small tenures

Landscape Planning and  
Stand-level Practices





# EBM has a long history in BC

Stemming from...

Concern for old growth and more





# What are the concerns?

- Loss of biodiversity and ecosystem resilience
  - Especially of species that need old forest and large patches of forest
  - Loss of ability to adapt (e.g., to climate change)
- Little old forest left -- at low elevations, on productive sites.
- Loss of resources important to Indigenous People
  - Monumental cedar for example
- Loss of opportunity for future generations



# Past and Existing initiatives to learn from

- Old Growth Strategy
- Clayoquot Sound
- MacMillan Bloedel (zoning and Variable Retention)
- Great Bear Rainforest Order
- Haida Gwaii LUO



# Existing initiatives had commonalities



- Three-legged stool – ecosystems, social, economic
- Two to three key scales of forest management
  - Regional
  - Landscape
  - Stands



# Regional Scale:

- Large protected areas
- Large areas of zoning
- Other land uses:
  - Private land
  - Agriculture
  - Forestry
  - Oil and gas



# Landscape scale: Managing ecosystems and habitats

- Reserves
- Zoning
- Managing landscape seral ages and patterns





# Reserves

Keeping some areas unmanaged ...

- Main way of accommodating needs of species and ecosystem functions we don't know well
- Safeguard against inevitable impacts/mistakes on managed landbase
- Baselines for comparisons to managed stands



# What makes up reserve systems?

- Existing protected areas:
  - Parks
  - Old Growth Management Areas (OGMAs)
  - Ungulate winter Ranges (UWRs)
  - Wildlife Habitat Areas (WHAs)
- Non-harvestable landbase
  - Riparian areas
  - Unstable terrain
  - Visually sensitive areas



# What makes up reserve systems?

- **Design elements**
  - Representation of Ecosystems
  - Connections
  - Edge/interior
  - Focal species habitat
- **Social values**
  - Indigenous values
  - Community values

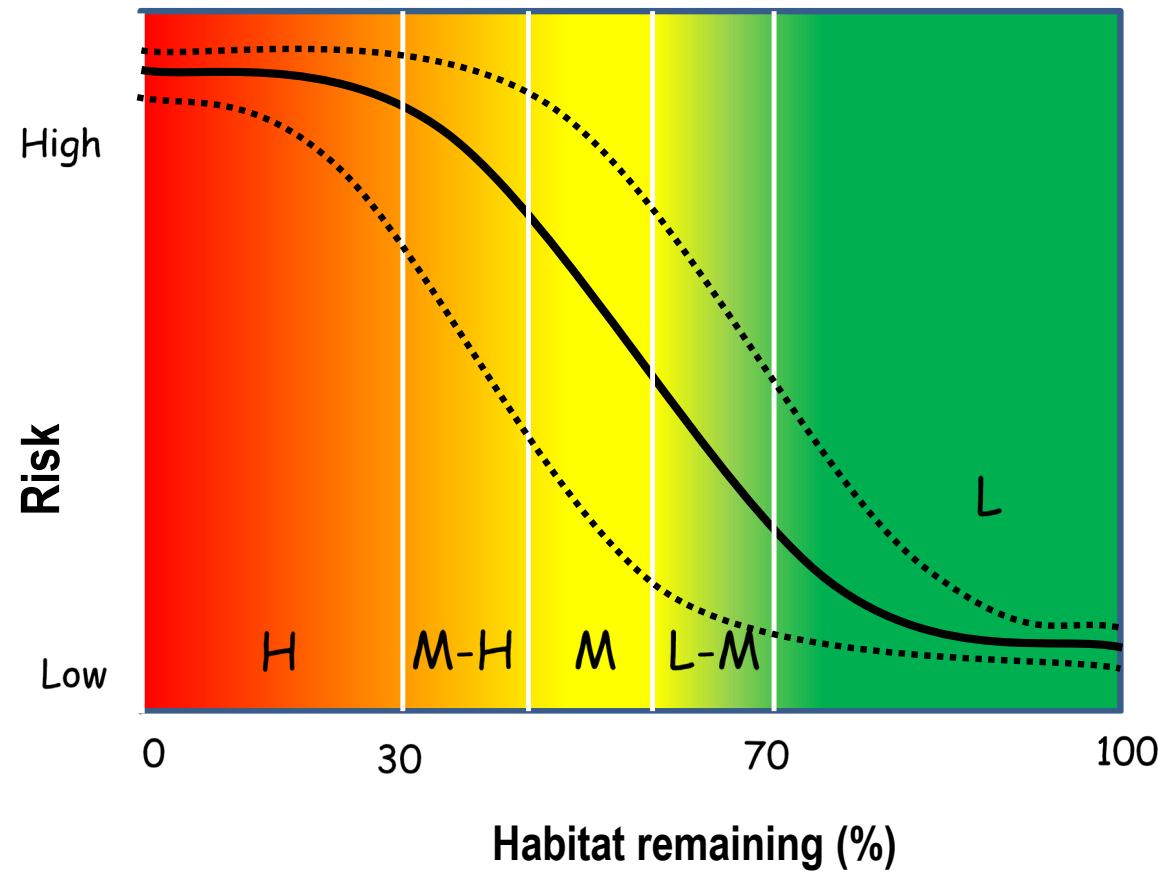
A photograph showing an aerial view of a forest. A large, roughly rectangular area in the center-left has been cleared of trees, appearing as a patch of brown ground. The surrounding area is densely packed with tall, green coniferous trees. The sky above is bright and hazy.

# Reserve Design

Want to be able to answer the questions:

- Do you have enough?
- Is it the whole variety?
- Is it well-distributed?
- Is there interior?

# Risk to ecological integrity



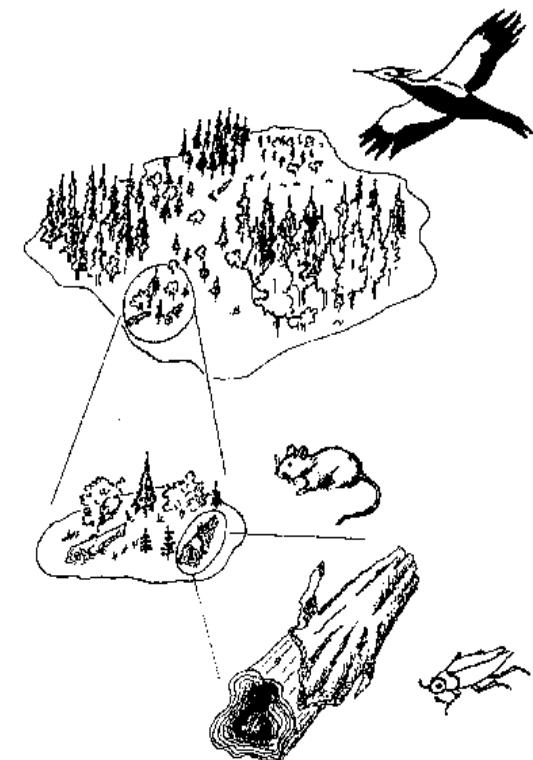
# Representation





# Connectivity

- Organism specific
- Variety of scales
- Landscapes can be connected and still have little habitat
- Connections may be stepping stones, corridors,



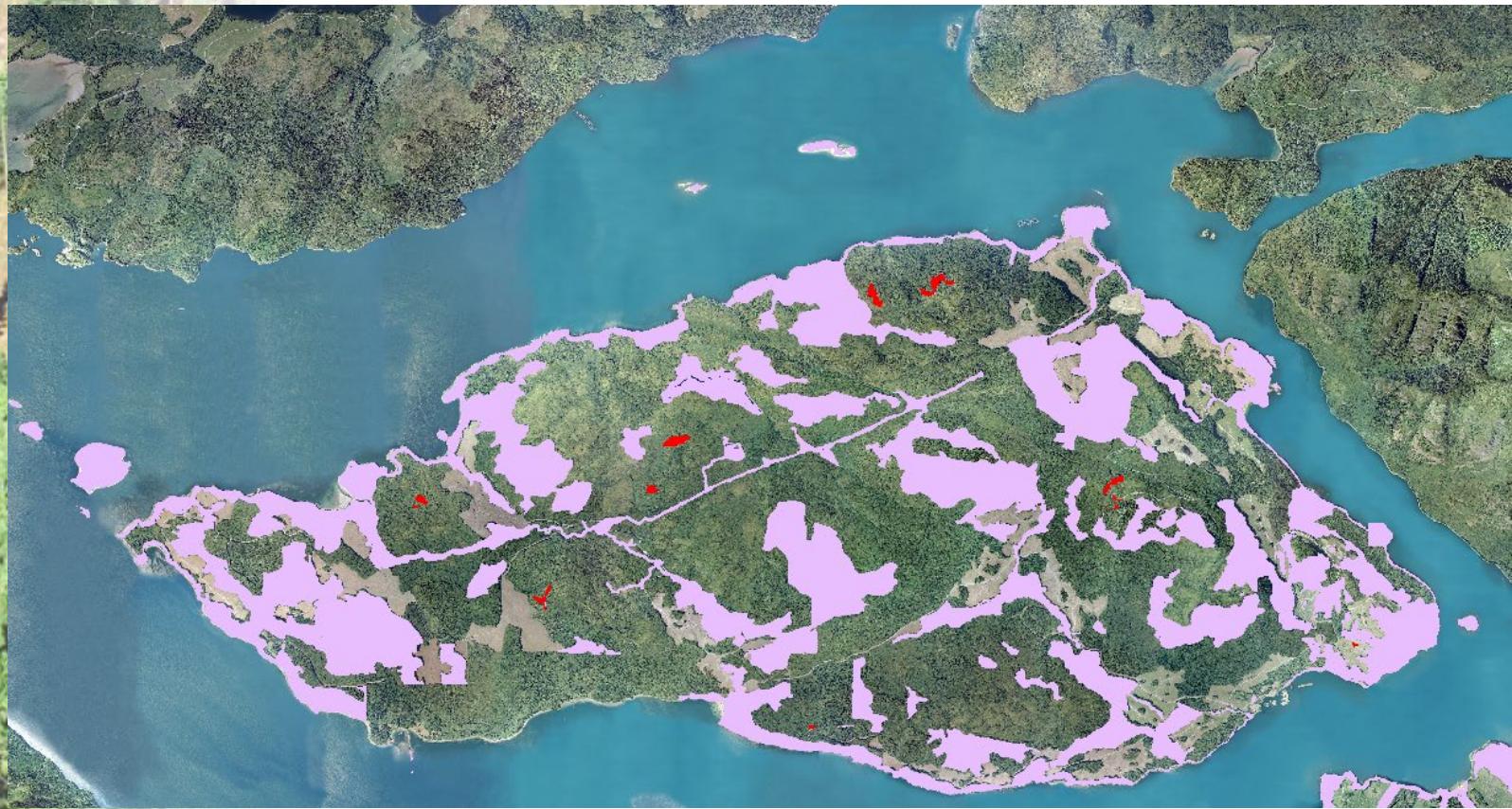


# Why forest interior? Edge effects

- depth of edge distance varies by:
  - forest type
  - tree density
  - site aspect
  - slope
  - solar insolation
    - aspect, slope, latitude, season
  - site history



# Reserves



# Edge and interior





# Ideally...Reserves are old forest

- But most often in southern low elevation coastal areas, we need to recruit mature and younger stands because there isn't enough old left
- What makes good recruitment?
  - Productive, old structures
    - LMH 72



# Recruitment for old forest

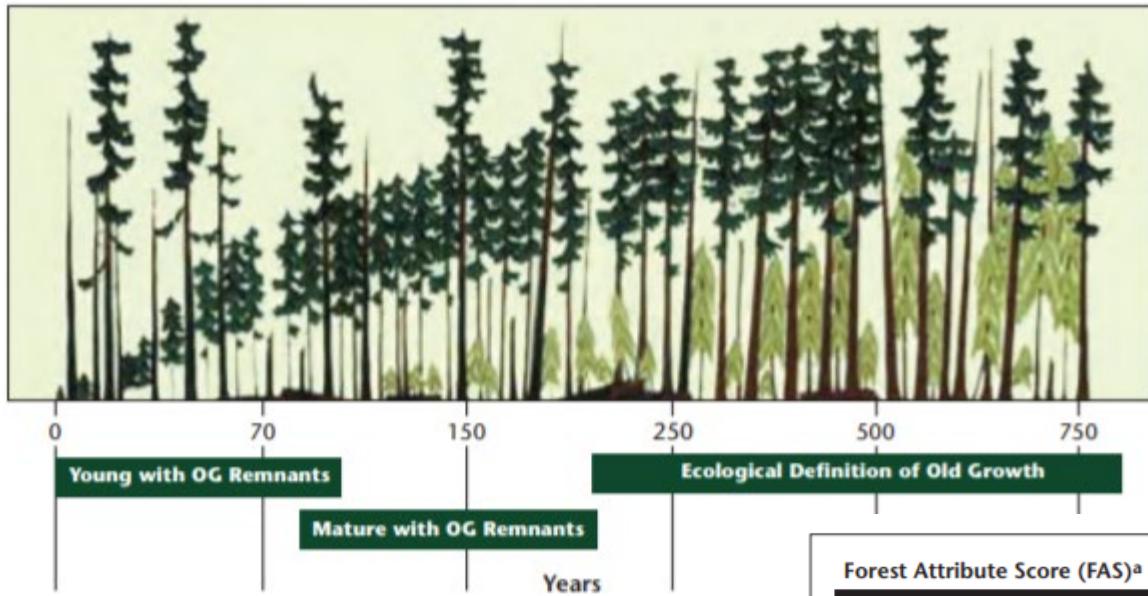
LAND MANAGEMENT HANDBOOK

72

## Guidelines to Support Implementation of the Great Bear Rainforest Order with Respect to Old Forest and Listed Plant Communities

2019





# Forest Attribute Score

## Forest Attribute Score (FAS)<sup>a</sup>

Refer to Sections 3.3.2, 3.3.3, and 3.4 for methods of field assessing FAS attributes

### (1) Density of VOTs (Veteran Overstorey Trees)

dbh < 100 cm

- ≤ 4 sph 0.0 pts
- 5–9 sph 0.5 pts
- ≥ 10 sph 2.0 pts

dbh ≥ 100 cm

- 1–4 sph 1.0 pt
- 5–9 sph 2.0 pts
- ≥ 10 sph 3.0 pts

### (4) Understorey shrub and herb cover (excluding conifers and bryophytes)

Old Forest	Listed Community
• Sparse 0.0 pts	0.0 pts
• Patchy 1.0 pt	1.0 pt
• Consistent/well developed 2.0 pts	2.5 pts

### (5) Coarse woody debris pieces ≥ 50 cm diameter and ≥ 10 m length

- Few to no pieces 0.0 pts
- Some pieces 0.5 pts
- Common pieces 1.0 pt

### (2) Density of snags ≥ 50 cm dbh and ≥ 5 m tall

- ≤ 4 sph 0.0 pts
- 5–14 sph 1.0 pt
- > 14 sph 2.0 pts

### (3) Vertical canopy differentiation

- Simple 0.0 pts
- Moderate 1.0 pt
- Complex 2.0 pts

### (6) Disturbance history

- Intensive harvest (numerous/obvious stumps) 0.0 pts
- Selective harvest (scattered stumps often moss covered) 0.5 pts
- Natural disturbances (e.g., fire, wind) 1.0 pt

## SCORING

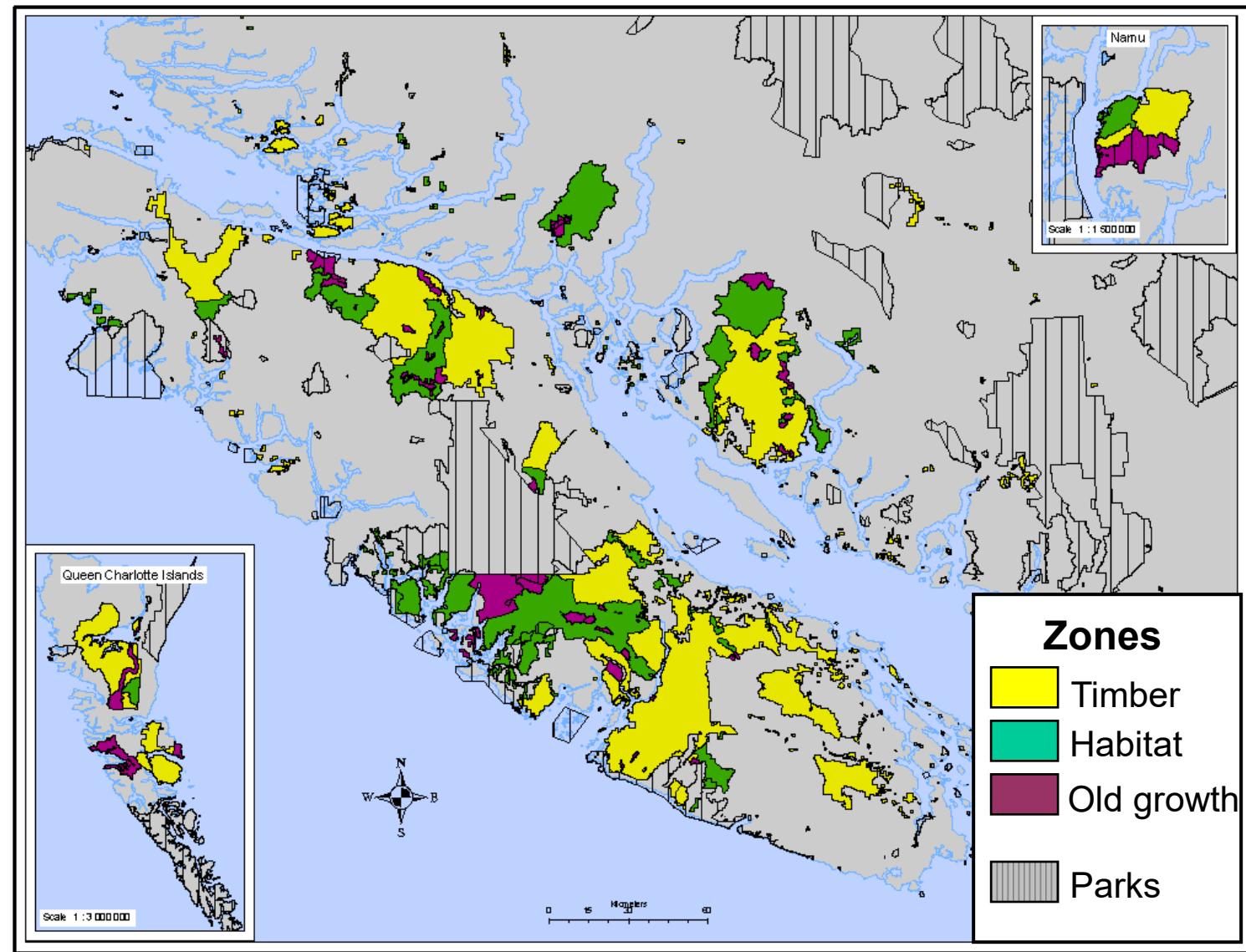
If total score > 6 then PASS

# Landscape scale: Managing ecosystems and habitats

- Reserves
- Zoning
- Managing landscape seral ages and patterns



# Landscape Zoning





# Characteristics of Zones

## 10% in Old Growth Zone

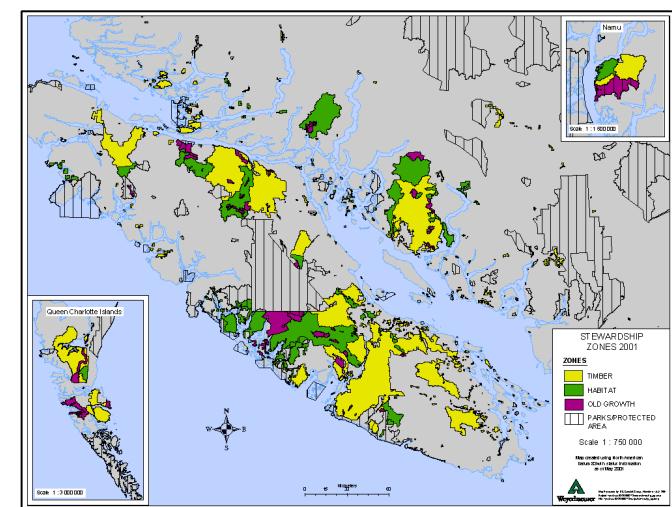
- 1/3 avail for harvest
- min 20% retention

## 25% in Habitat Zone

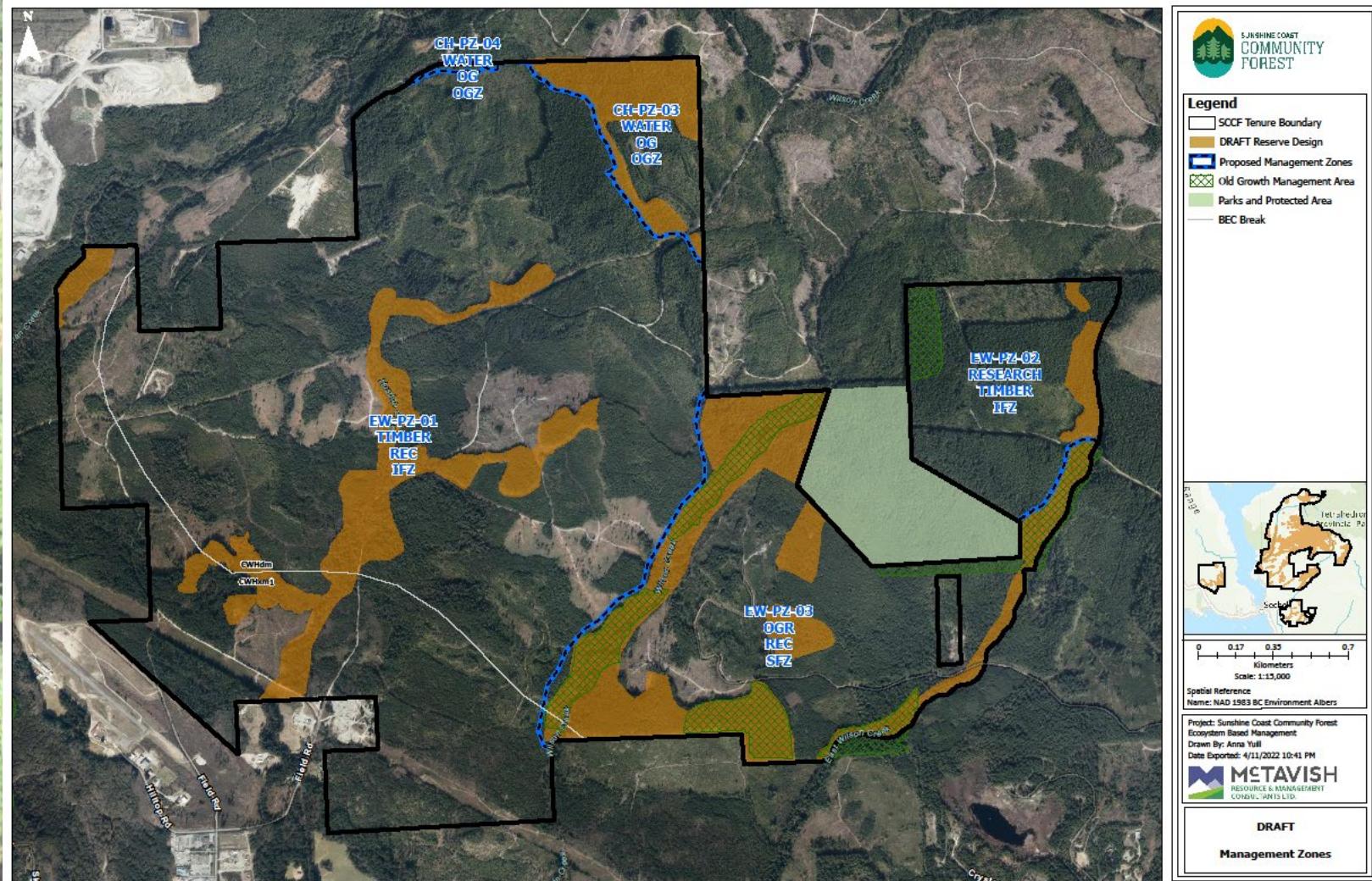
- 70% avail for harvest
- min 15% retention

## 65% Timber Zone

- 80% available for harvest
- 5 to 10% retention



# SCCF zoning ideas





# **SCCF Ideas for Landscape Zones:**

- Recreation?
- Fuel management?
- Water flow and quality?
- ...

# Landscape scale: Managing ecosystems and habitats

- Reserves
- Zoning
- Managing landscape seral ages and patterns





# (more on ) Landscape level: pattern of harvest

- Seral distribution
- Patch size and forest interior (old and young)
- Connectivity



# Planning landscape harvest pattern

- Amount of footprint in an area
  - Don't have every area looking the same
- Seral distribution/connectivity
  - Old/mature connections? Young areas?
- Patch size and forest interior (old and young)
  - Core areas through time?





# Landscape scale: Managing ecosystems and habitats

- Reserves
- Zoning
- Managing seral ages and patterns





# Stand-level: Maintaining habitat structure

- Large live trees
- Snags
- Down wood
- Shrubs
- Vertical complexity
- Horizontal complexity





# Why leave structure?

- Habitat to lifeboat some species
- Allow dispersal of species
- Create older forest function more quickly
- Soften harvested matrix
- Social/visual

# Leaving Structure = retention



:

- patches, dispersed
- different amounts and patterns



# Examples of VR approaches

Timber emphasis



*Group retention - 13%*

Habitat emphasis



*Mixed retention - 19%*

Old growth emphasis



*Group selection*



*Mixed retention - 16%*



*Two-pass retention - 53%*



*Standing stem harvesting*



# Adaptive Management Program

*Recognized the need to learn*

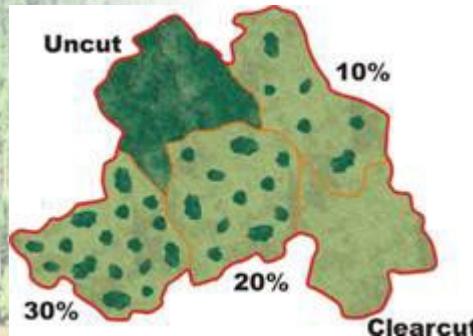
- Passively from what was being done
- Actively from experiments

then revise and continue.

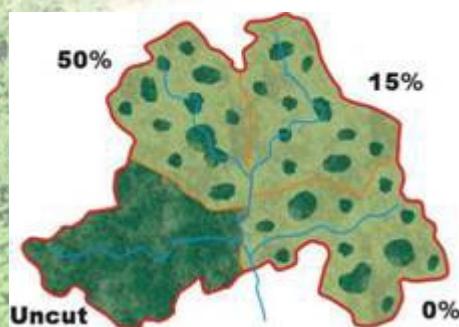
That was the idea up front, not a belated thought



# VRAM Experimental Sites

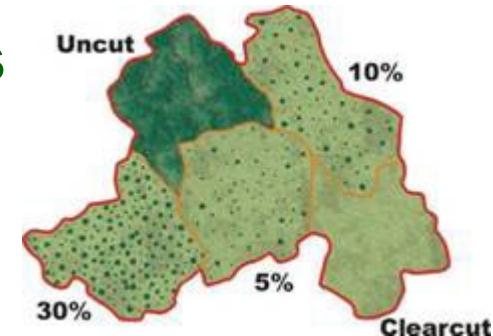


**Group Retention**

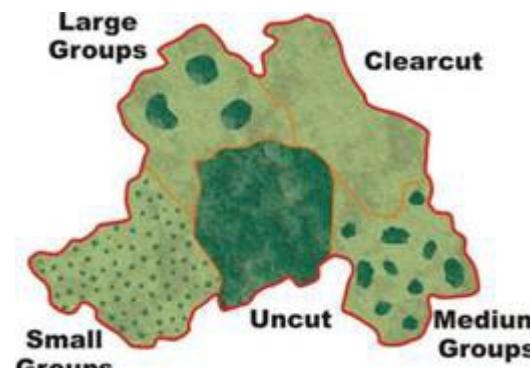


**Riparian Retention**  
15% retention

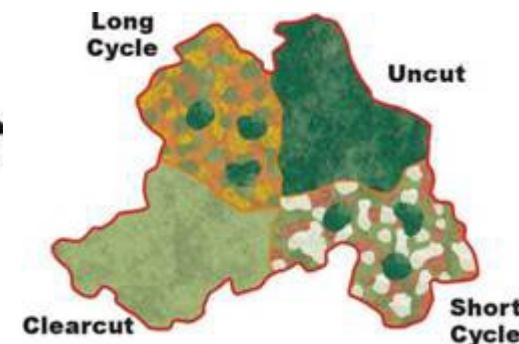
**Five comparisons**



**Dispersed Retention**



**Group Size**  
15% retention



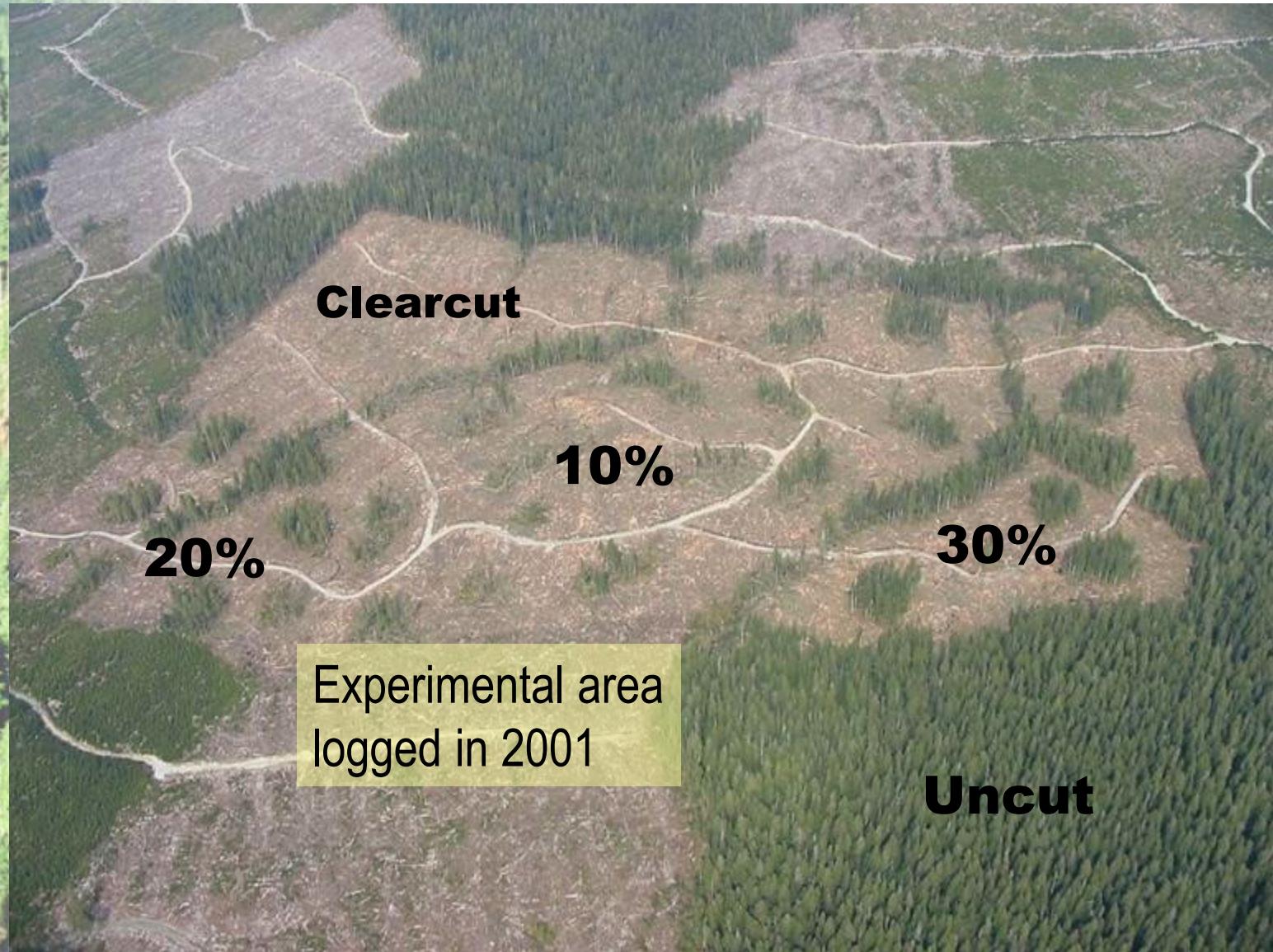
**Group Removal**  
Short-cycle (5–7yr)  
Long-cycle (20–30yr)

*Each area replicated 3 times  
100 ha each*

 Weyerhaeuser



# VRAM Tsitika – Group Retention



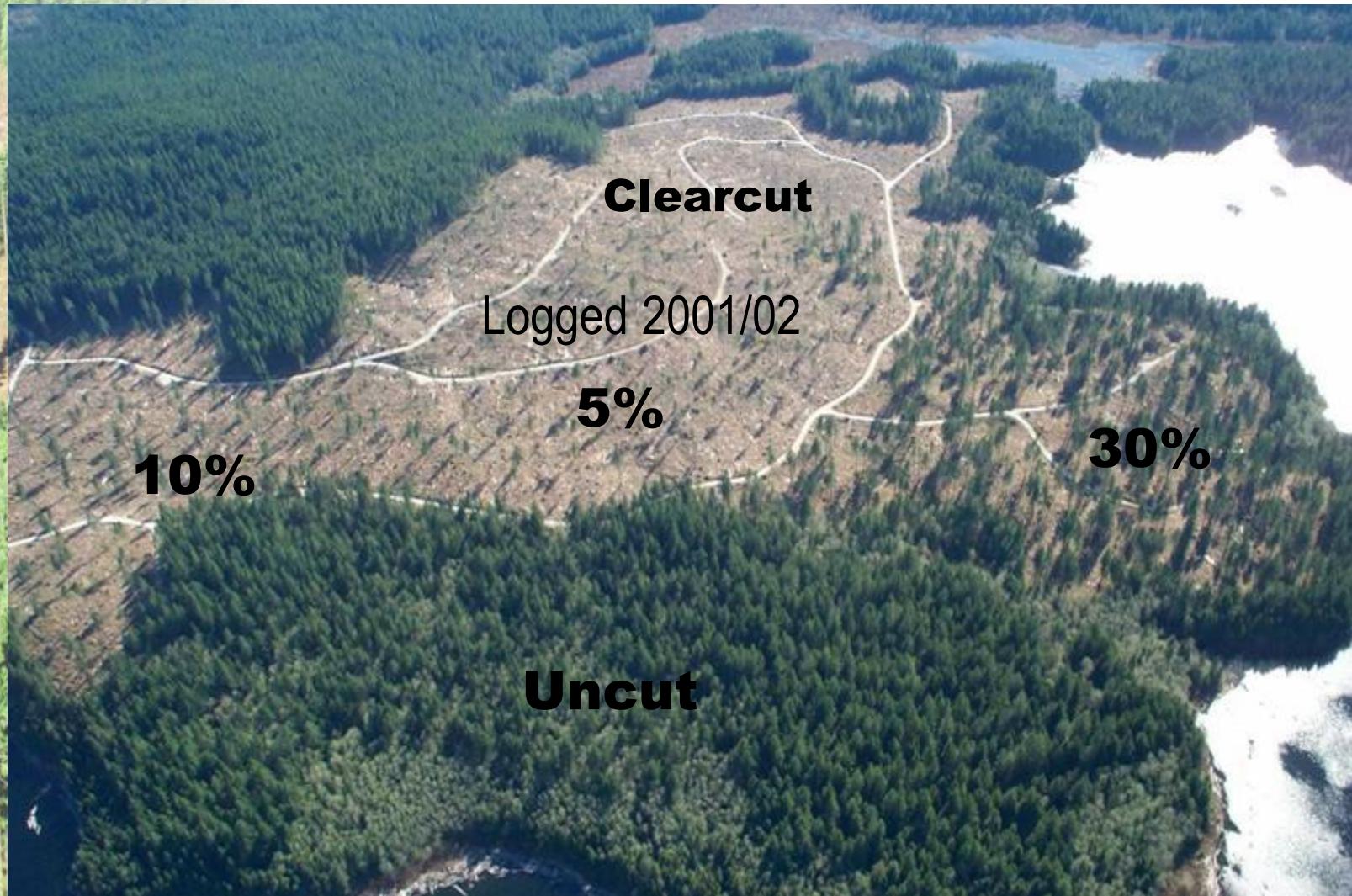
North Island Timberlands

# VRAM Cluxewe – Group Size



Port McNeill Timberlands

# VRAM Horseshoe Lk. - Dispersed



Stillwater Timberlands



# Adaptive Management

## Monitoring

### Implementation

**Did we do what we said  
we would?**

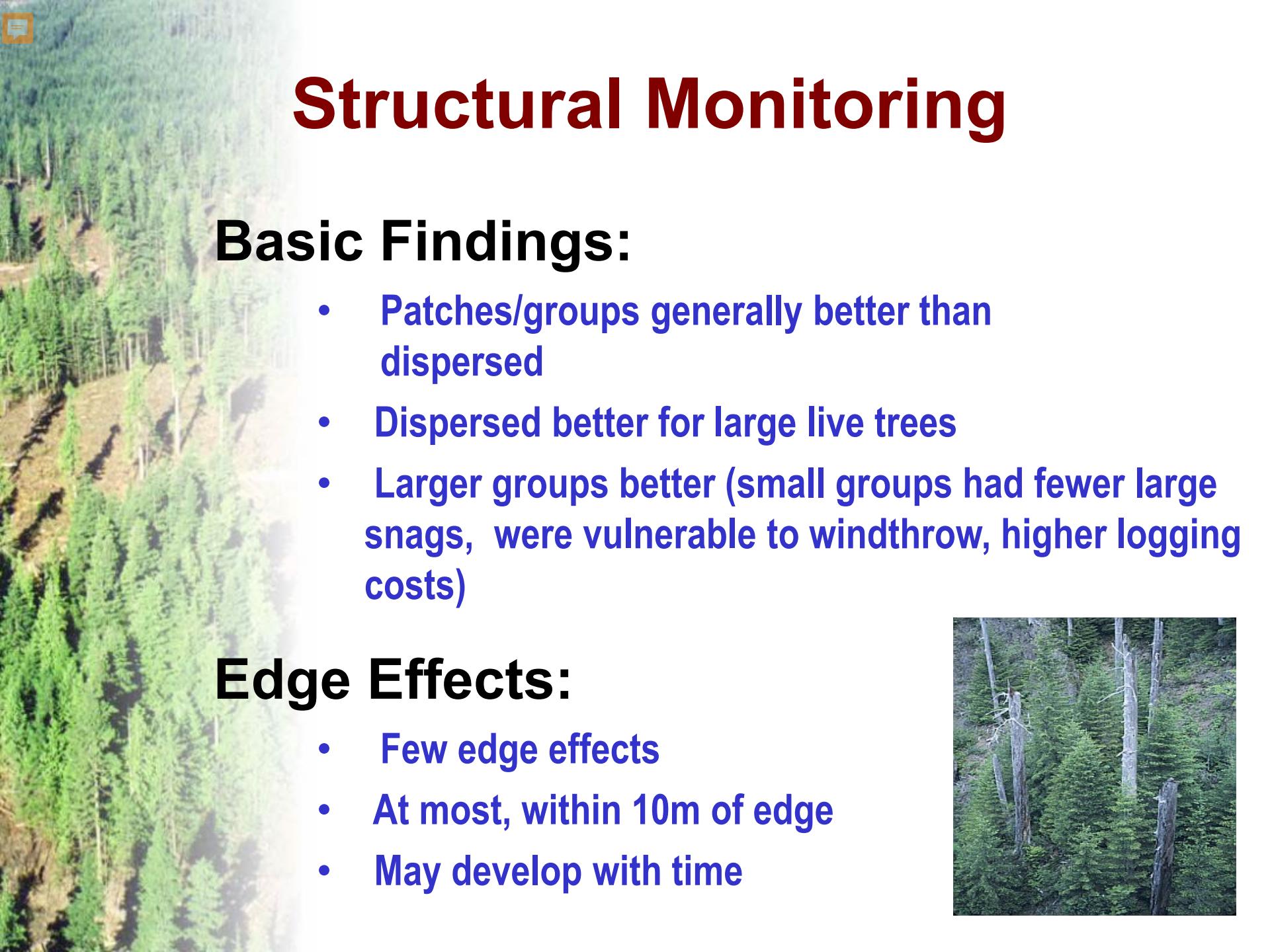
- Amounts?
- Shapes?
- Key attributes as biological control points?



### Effectiveness

**Did it work as we  
expected?**

- Are key structures retained and recruited over time?
- Are they used by organisms as predicted?
- Are ecological functions maintained?
- Did we get windthrow?
- Have we created a forest health problem?
- Are young trees growing well?



# Structural Monitoring

## Basic Findings:

- Patches/groups generally better than dispersed
- Dispersed better for large live trees
- Larger groups better (small groups had fewer large snags, were vulnerable to windthrow, higher logging costs)

## Edge Effects:

- Few edge effects
- At most, within 10m of edge
- May develop with time





# Habitat Benchmarks

- Comparisons of retention patches to benchmarks
  - Initially fewer large trees/ha
  - Less basal area/ha





# Structural Monitoring

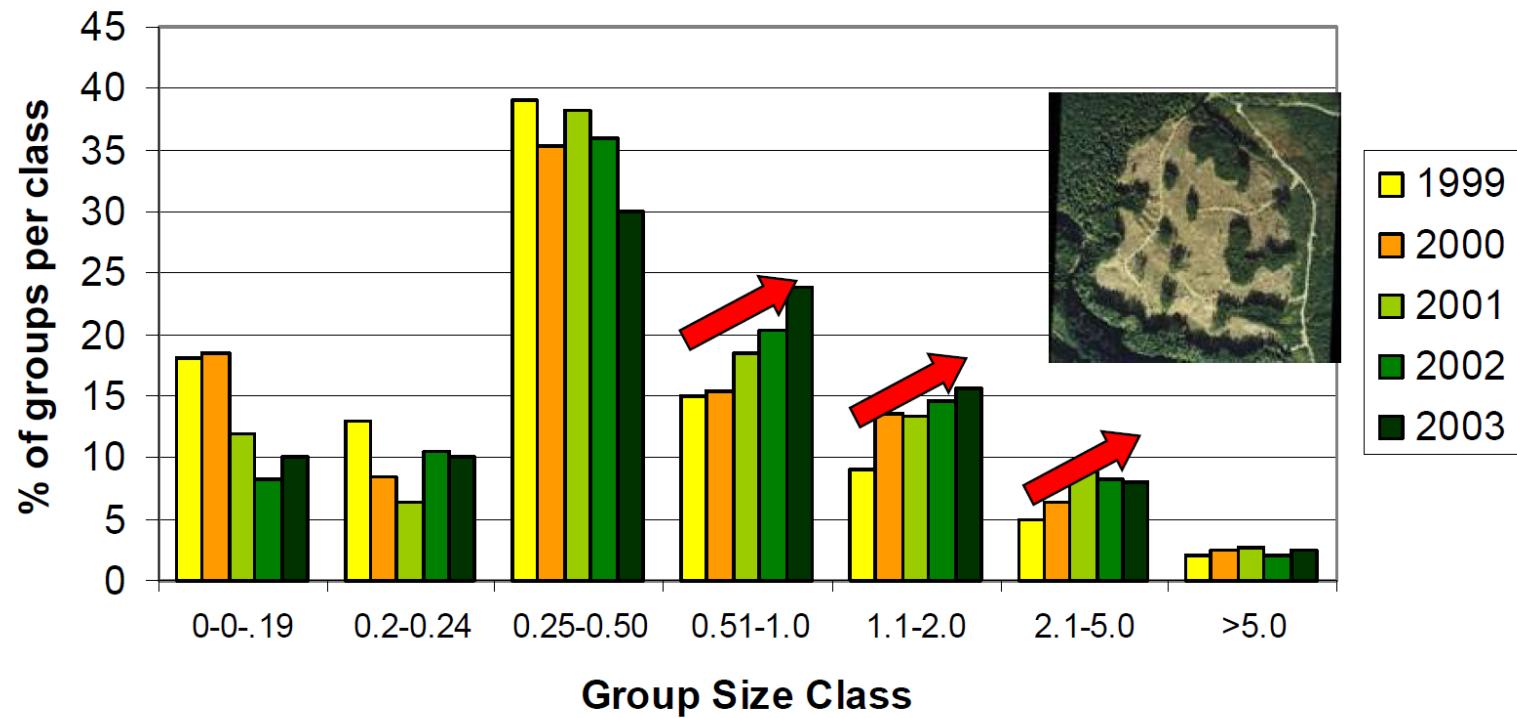
## Linking to management

- Select and refine stand-level practices
  - Identify weakest aspects
  - Suggest better alternatives
    - shift emphasis on ecological anchors or increase patch sizes (e.g., tall snags)
- Guide landscape-level planning
  - Suggest mix of retention
- Assess long-term trends



# Stand level Practices: revising over time

Group size 1999 - 2003



# Goal: Not losing native species or subspecies due to human-induced disturbance





# Not a lot of species monitoring in BC

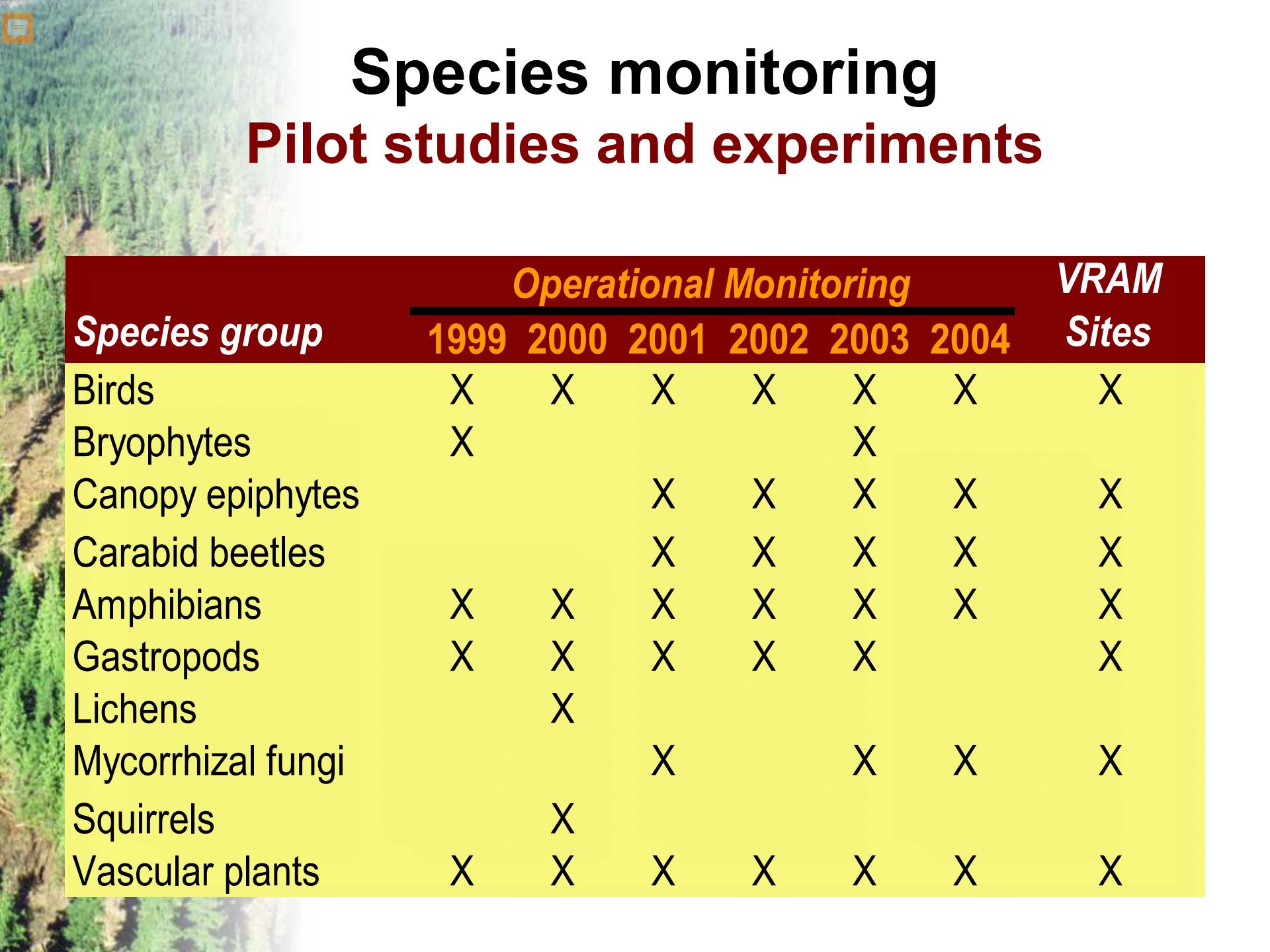
- **Hunted species** by hunter returns and some population surveys, monitoring transplants
- **Species at risk** some surveys (but years since we did more than inventory of NOGO and MAMU for example)
  - **Other species at risk?** On the coast NOGO and MAMU are the big ones.
  - Sometimes check if WHAs or UWRs in places expected to be good, but we don't usually check if the animal use them
- **Birds** – volunteer efforts



# Maintaining species

- Which ones to check?
  - Umbrella; keystone; species at risk, representative of many guilds
  - ...
  - Expensive to monitor!

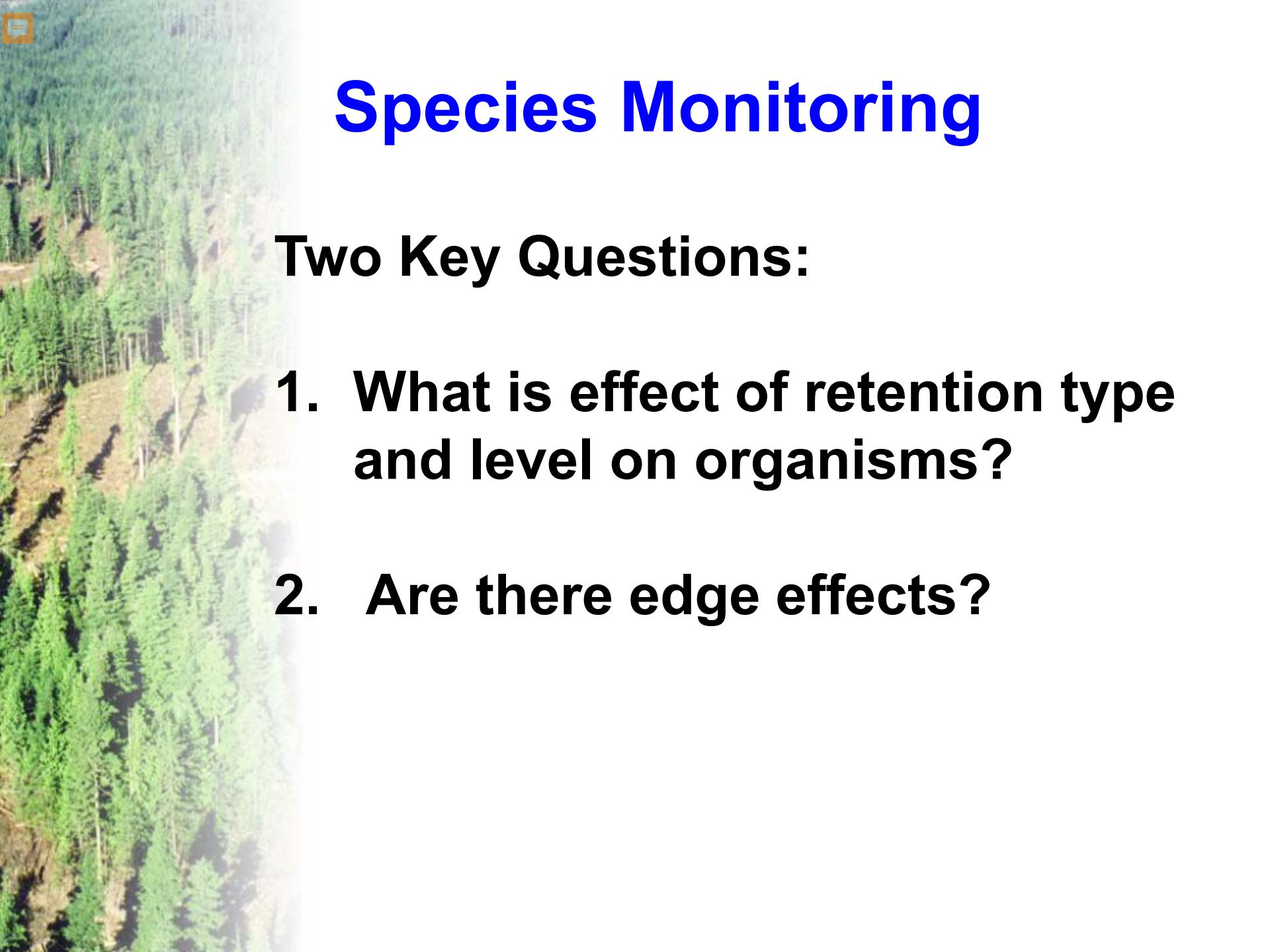




# Species monitoring

## Pilot studies and experiments

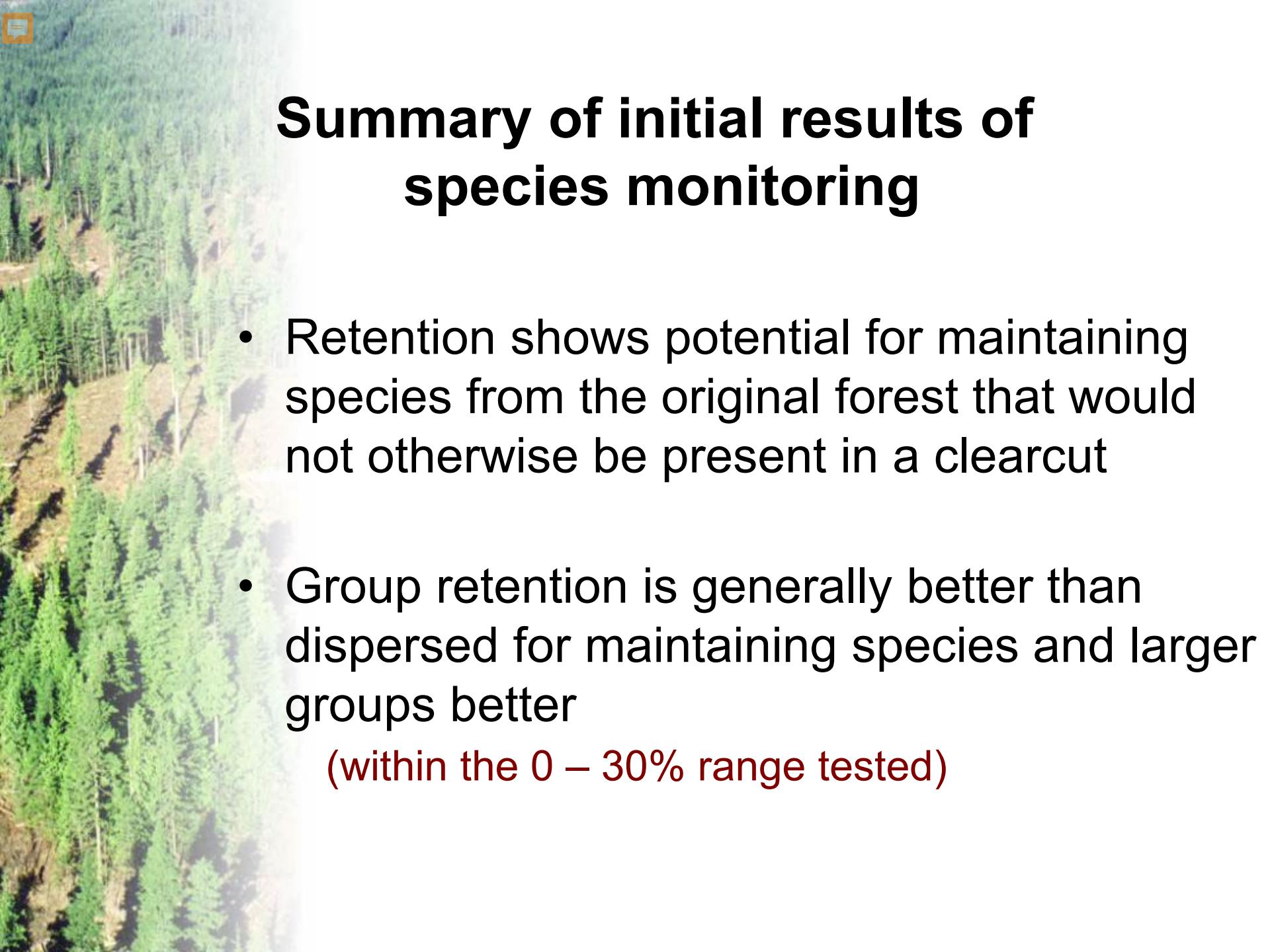
Species group	<i>Operational Monitoring</i>						VRAM Sites
	1999	2000	2001	2002	2003	2004	
Birds	X	X	X	X	X	X	X
Bryophytes	X				X		
Canopy epiphytes			X	X	X	X	X
Carabid beetles			X	X	X	X	X
Amphibians	X	X	X	X	X	X	X
Gastropods	X	X	X	X	X		X
Lichens		X					
Mycorrhizal fungi			X		X	X	X
Squirrels		X					
Vascular plants	X	X	X	X	X	X	X

The background of the slide is a photograph of a forested hillside. A significant portion of the slope has been cleared, creating a large, light-colored, irregularly shaped area. The remaining forest consists of tall, thin evergreen trees. The sky above the hillside is bright and hazy.

# **Species Monitoring**

## **Two Key Questions:**

- 1. What is effect of retention type and level on organisms?**
- 2. Are there edge effects?**

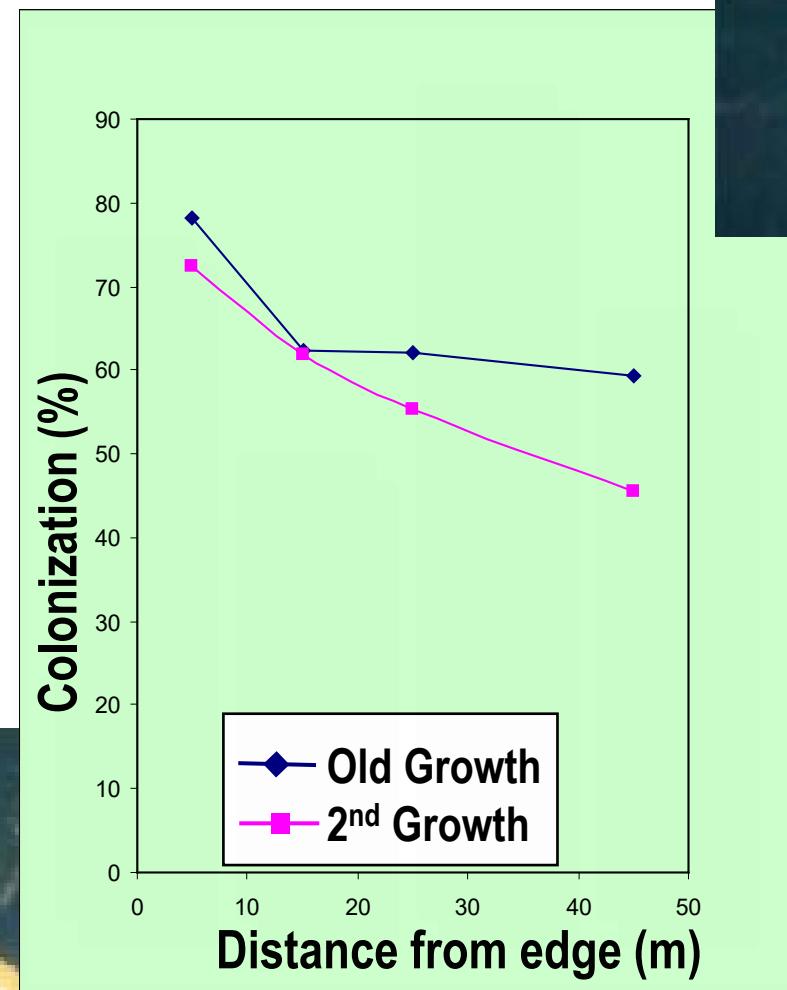


# Summary of initial results of species monitoring

- Retention shows potential for maintaining species from the original forest that would not otherwise be present in a clearcut
- Group retention is generally better than dispersed for maintaining species and larger groups better  
*(within the 0 – 30% range tested)*



# Mycorrhizal fungi

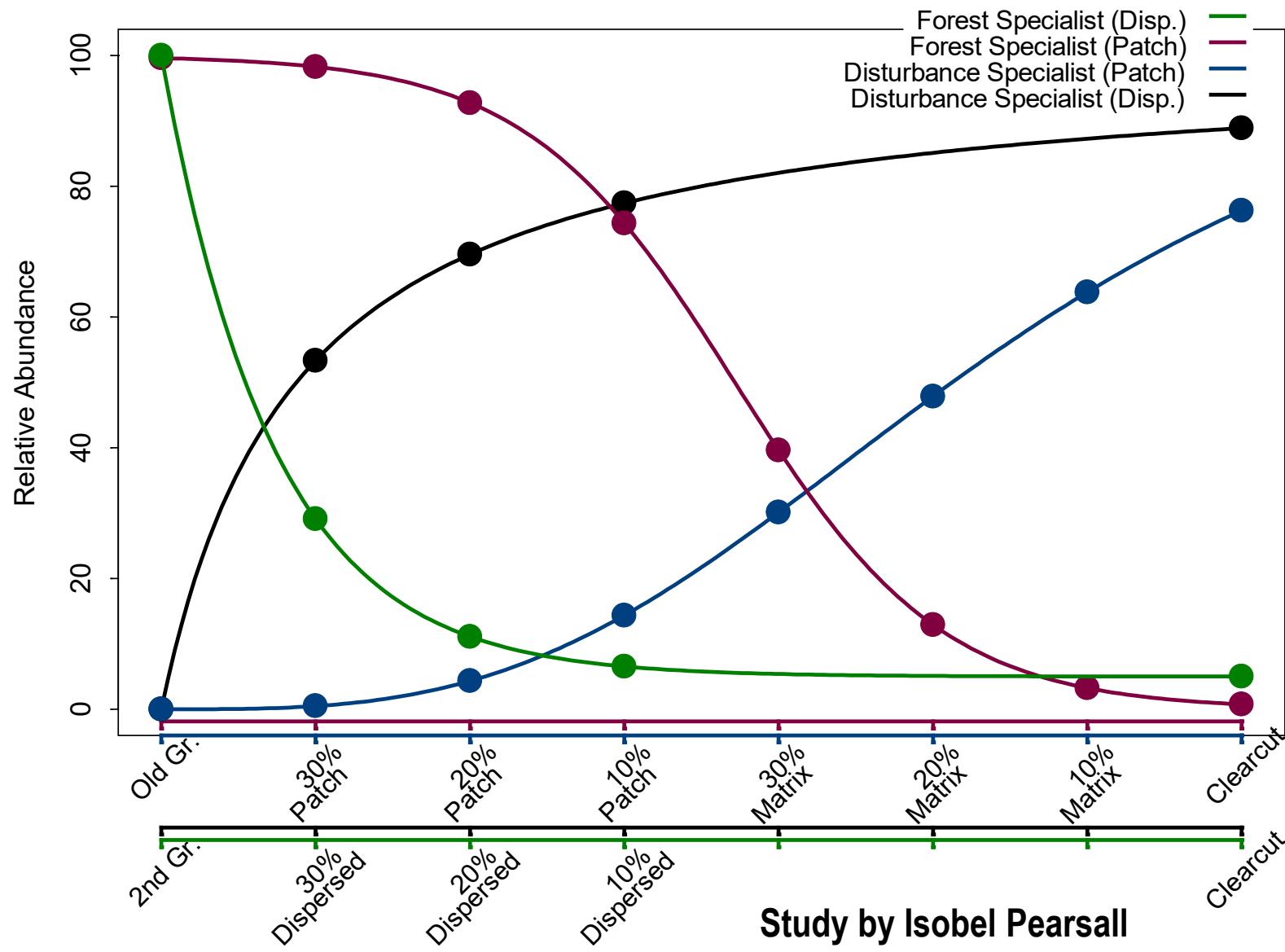


Study by Trofymow and Outerbridge

# Carabid Beetles

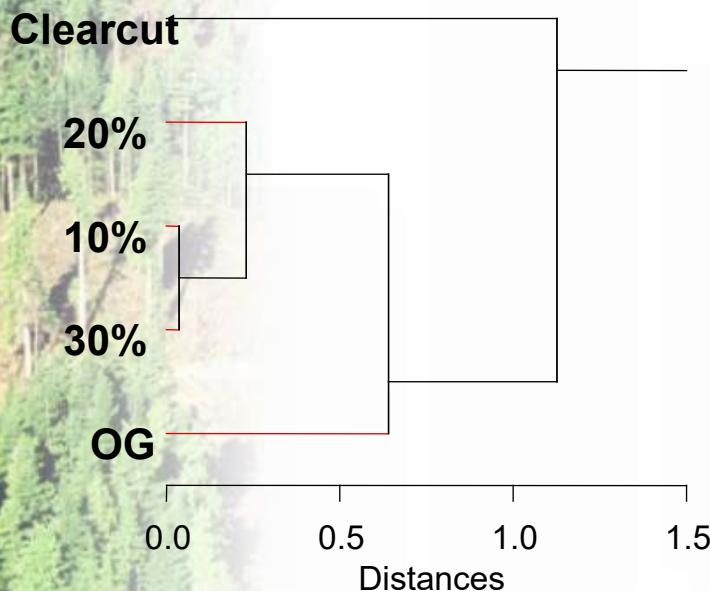


# Carabid Beetle Abundance in VR



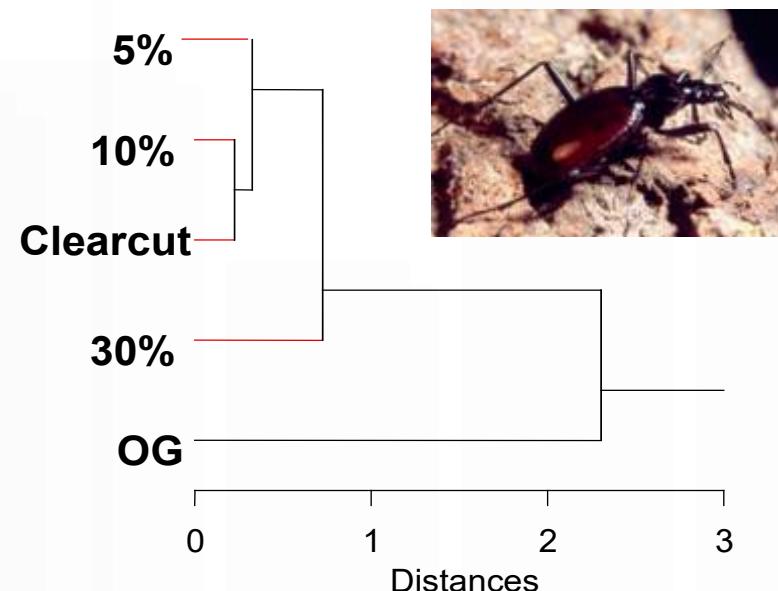
# Carabid Beetles - Cluster Analysis

Tsitika (Group Level)



- Patches more similar to uncut old growth than the clearcut.

Powell River (Dispersed Level)



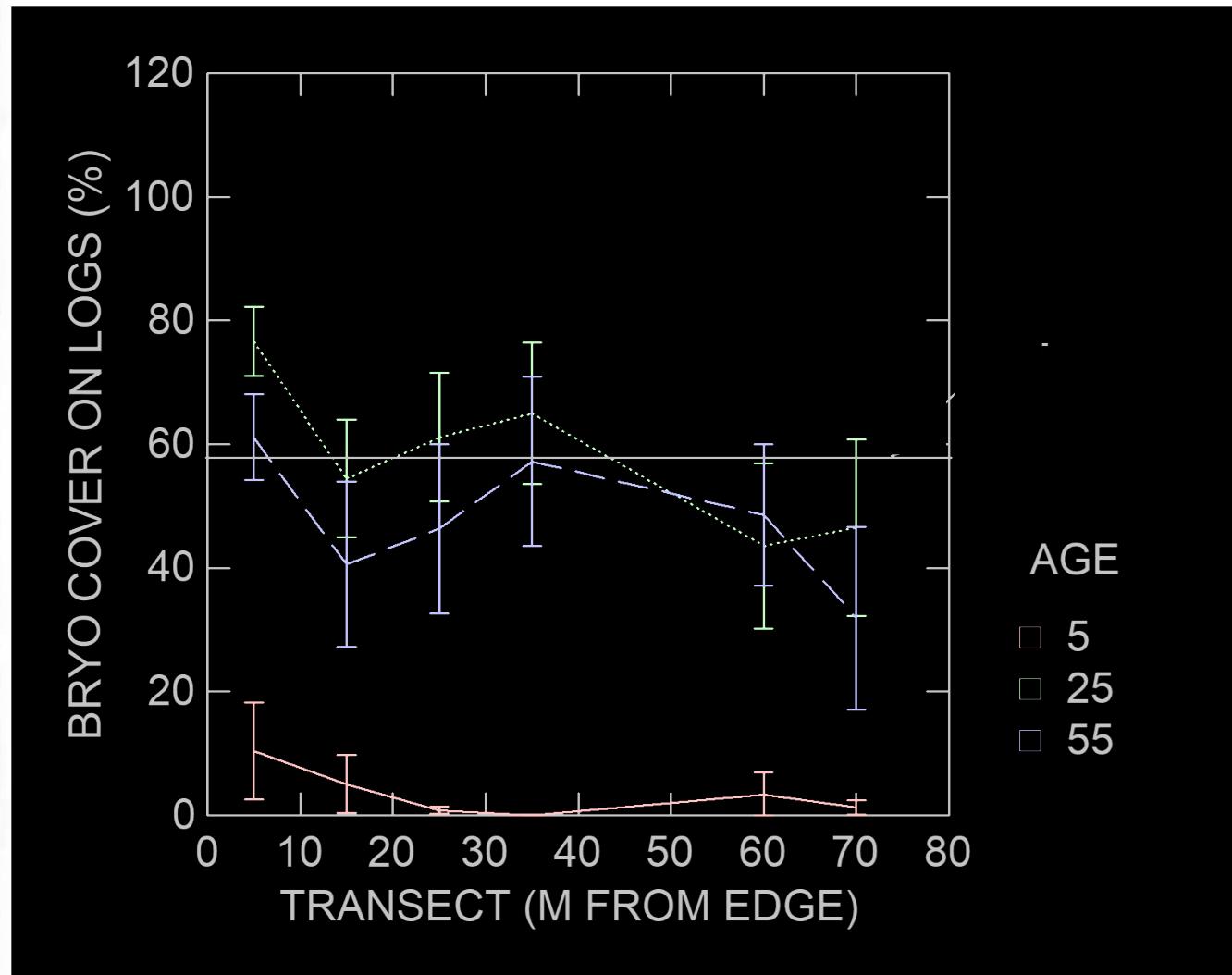
- 5% and 10% dispersed retention did not differ from the clearcut
- 30% dispersed retention provided more habitat for forest species

# Bryophytes and vascular plants





# Bryophyte Cover on Logs



Study by Kella Sadler

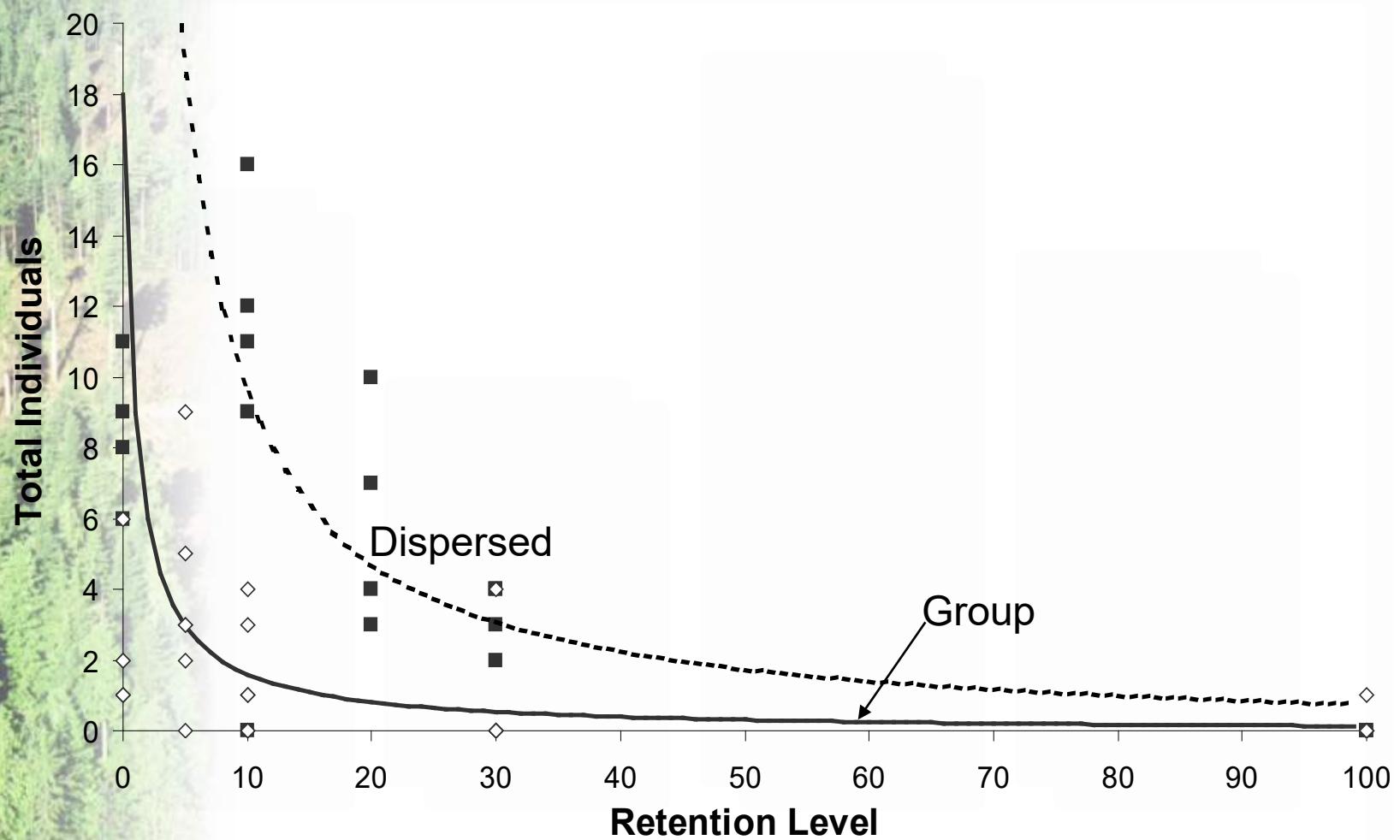


# Forest Birds



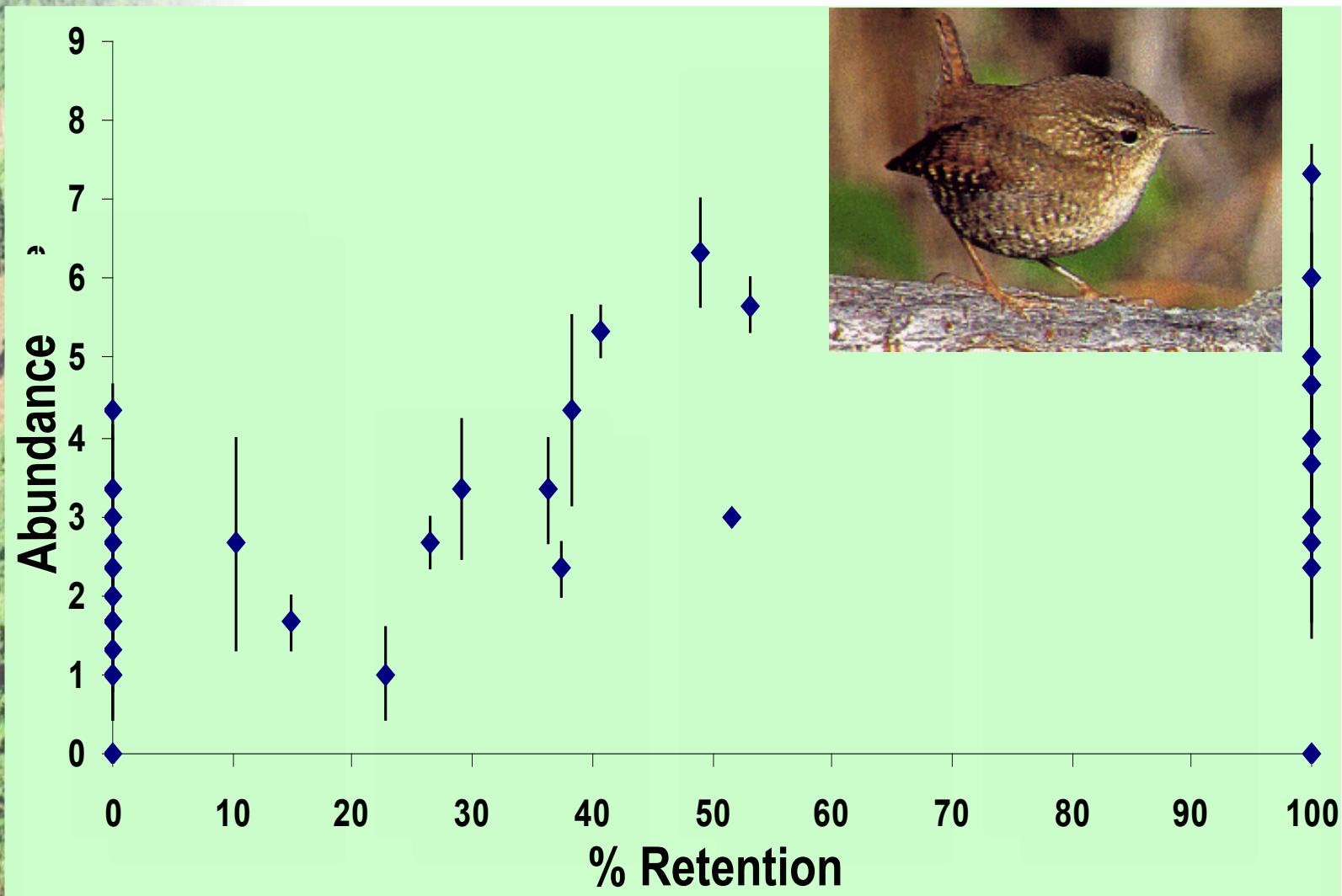


# Dark-eyed Junco - Experimental



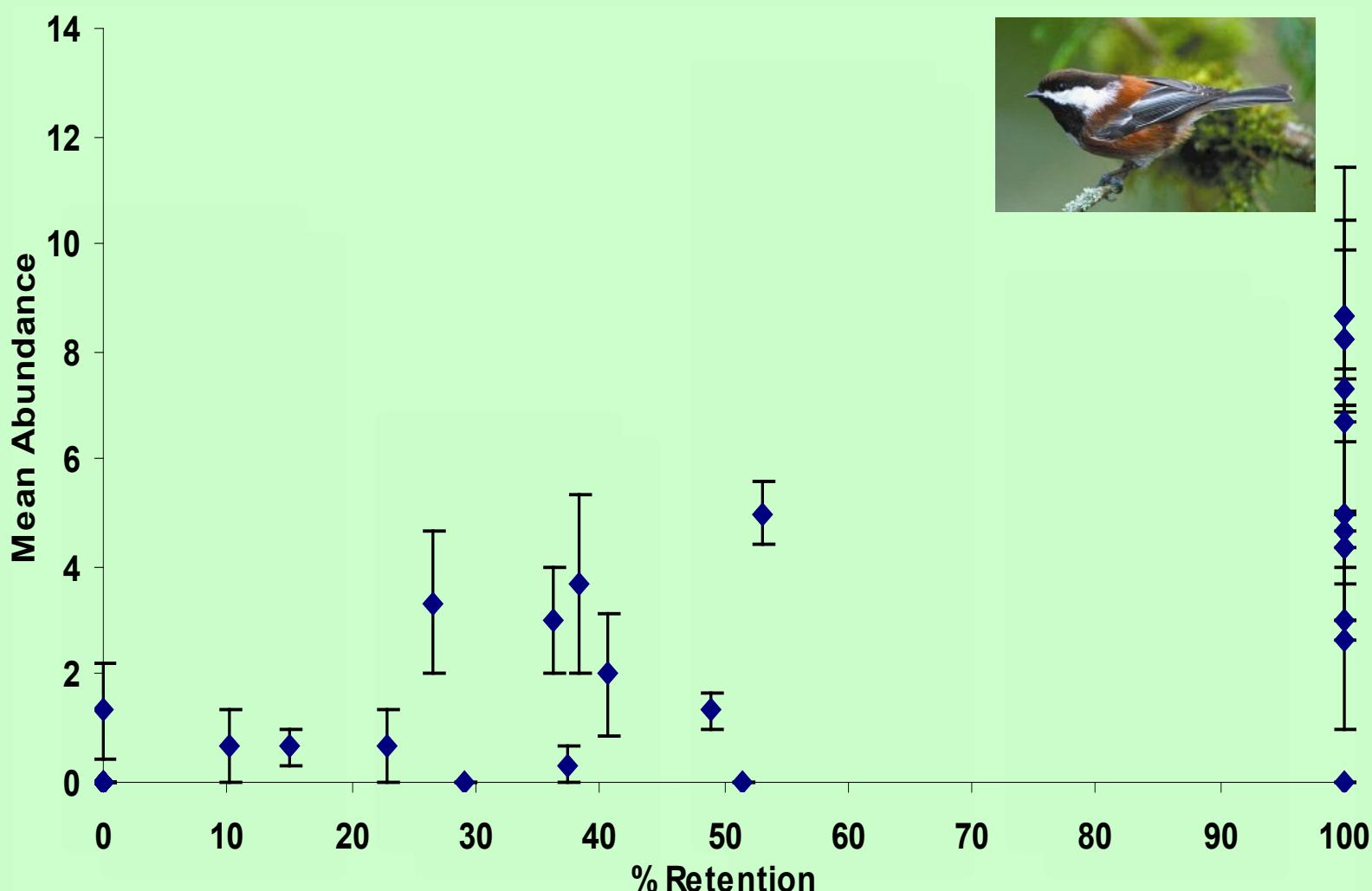
Study by Ann Chan-MacLeod

# Pacific Wren



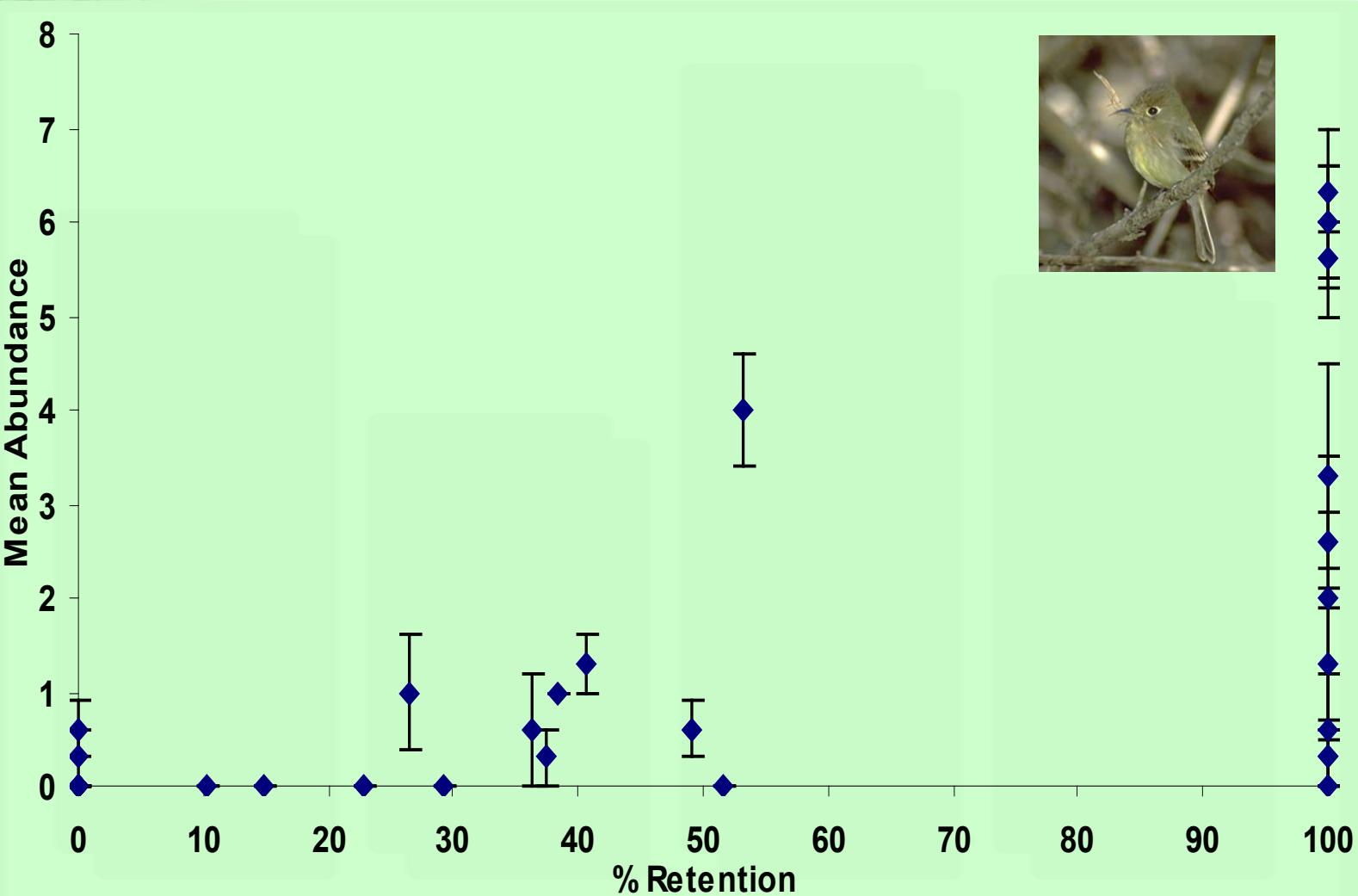
Study by Mike Preston

# Chestnut-backed Chickadee



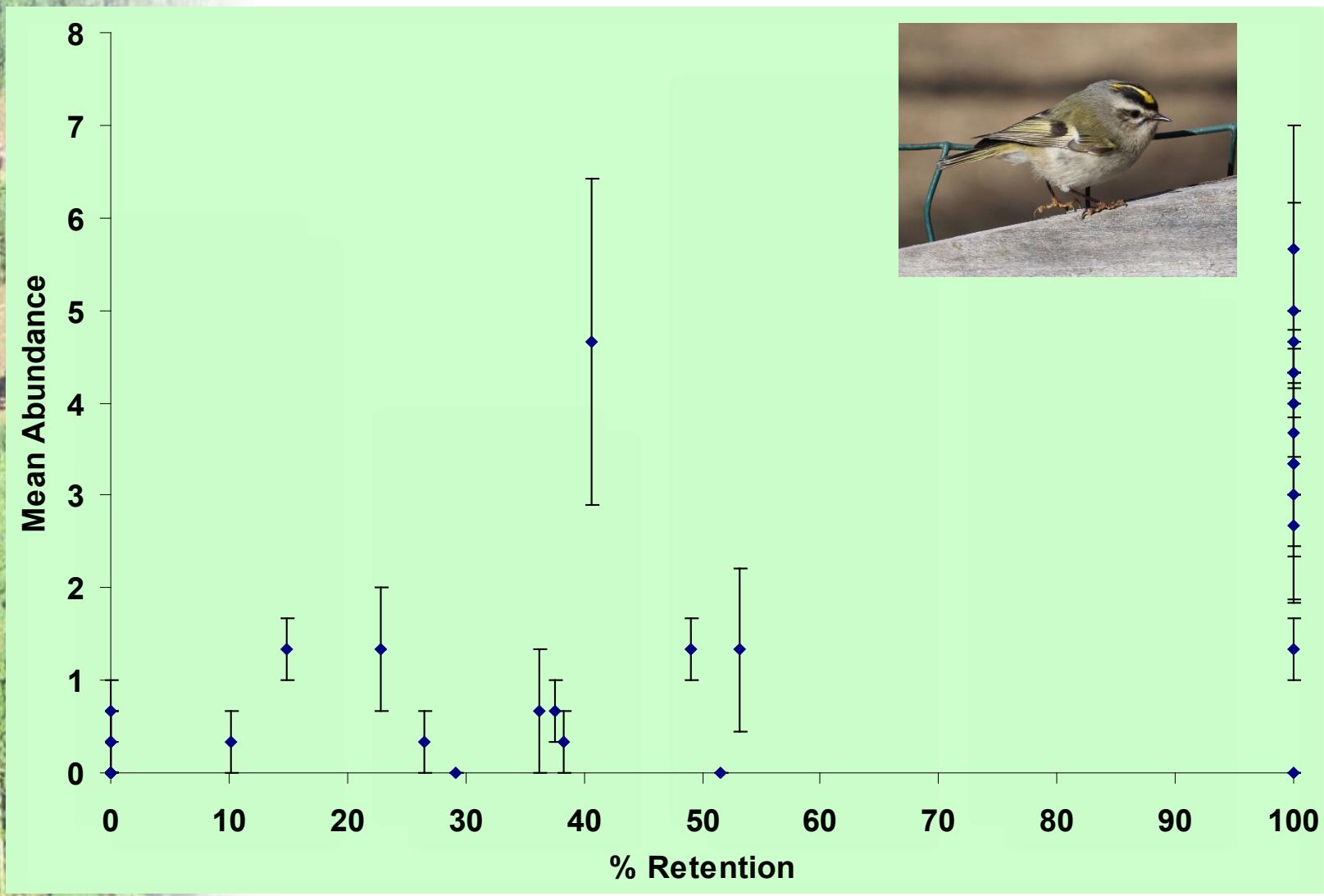


# Pacific-slope Flycatcher





# Golden-crowned Kinglet





# Species monitoring - birds

Study by Mike Preston, SFU



Brown Creeper



Chestnut-backed Chickadee



Pacific-slope Flycatcher



Varied Thrush



# Changes in bird communities with harvesting

Study by Mike Preston, SFU

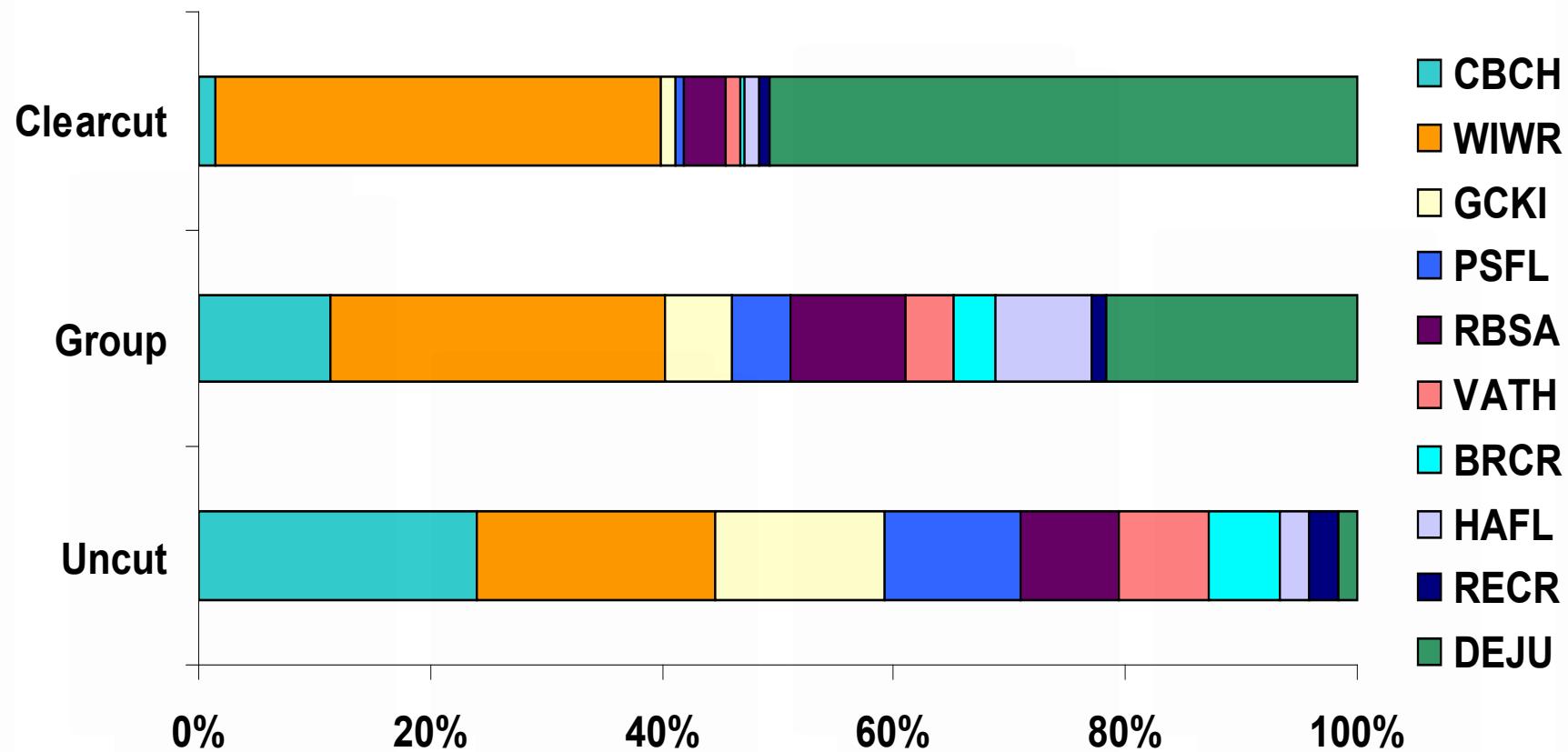


Figure 4. Percent frequency of occurrence in each treatment of the 10 most common species detected in uncut stands. Species codes and full names are given in Appendix 1.

Group retention maintains more similar distribution of common species from uncut stands than a clearcut



# Species monitoring - birds

- Abundance, richness and diversity **increased with patch size** (based on 33 patches, 0.25 to 3.2 ha)
- Characteristic species of late-seral stands such as **Brown Creeper, Chestnut-backed Chickadee, Golden-crowned Kinglet, Varied Thrush, Red-breasted Sapsucker, and Townsend's Warbler** were present in **Group Retention cutblocks**, but not in all stands nor in consistent numbers.
- **Habitat features** other than group size are important factors for species presence

# Summer bird transects – VI

Breeding Bird Survey  
Routes

1:1,250,000

# Gastropods and Salamanders





# Gastropods (snails & slugs)

**Why monitor them?** They are sensitive to forest floor conditions, moisture, humidity



**What have we found so far?**

- Total of 27 species from VI surveys (6 slugs, 6 large snails and 15 small snails)
- Few species above 400m; abundant on low-elevation deciduous sites
- A lot of variability by site and season of year
- Two rare species: dromedary and warty “jumping” slugs

**What about VR treatments?**

- Generally, there are more snails & slugs in uncut forests compared to recently logged sites
- VR groups had more of some species than the cut areas of the block.





# Dromedary Jumping-slug

*Hemphillia dromedarius*



# Canopy Epiphytes

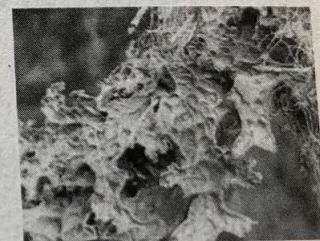
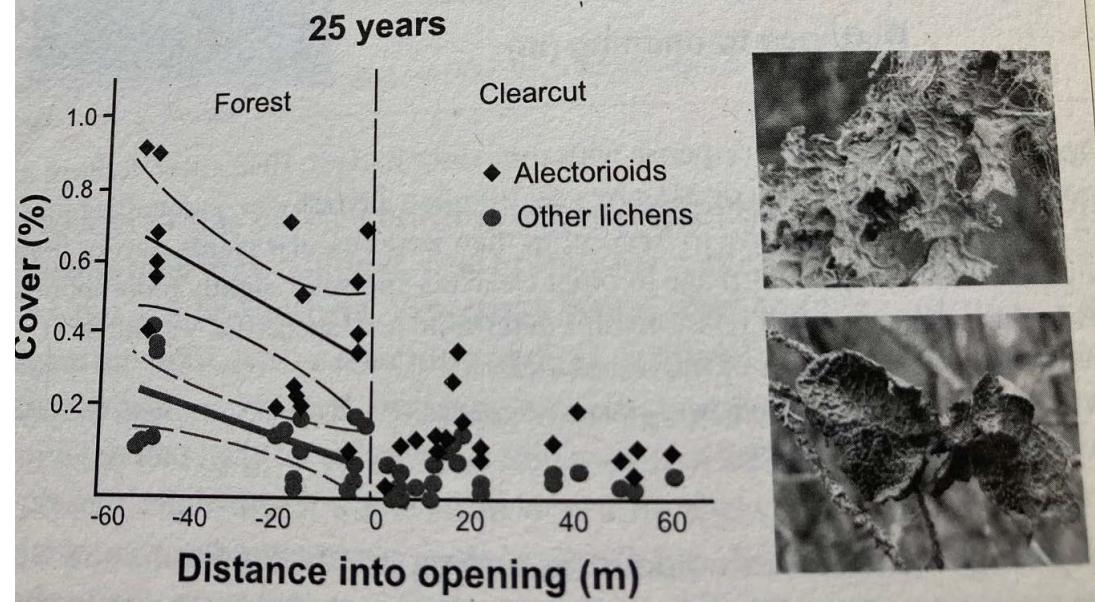
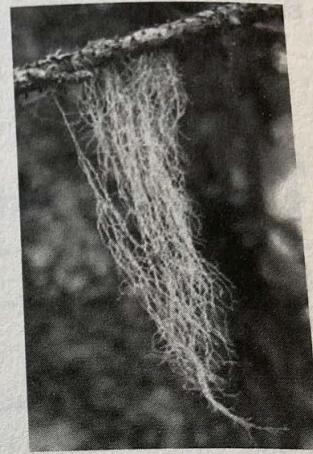
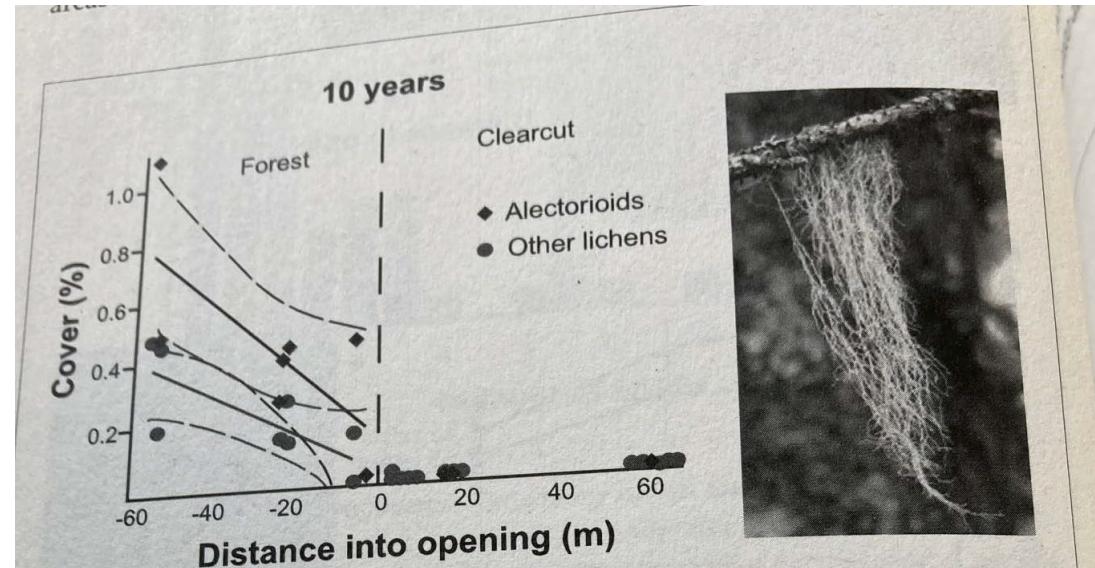
## Methods

- Canopy branch sampling and inventory
- Manual tree climbing
- 16 trees per treatment/site





# Canopy epiphytes



# Aquatic Amphibians- Wetland Survey

## Objectives

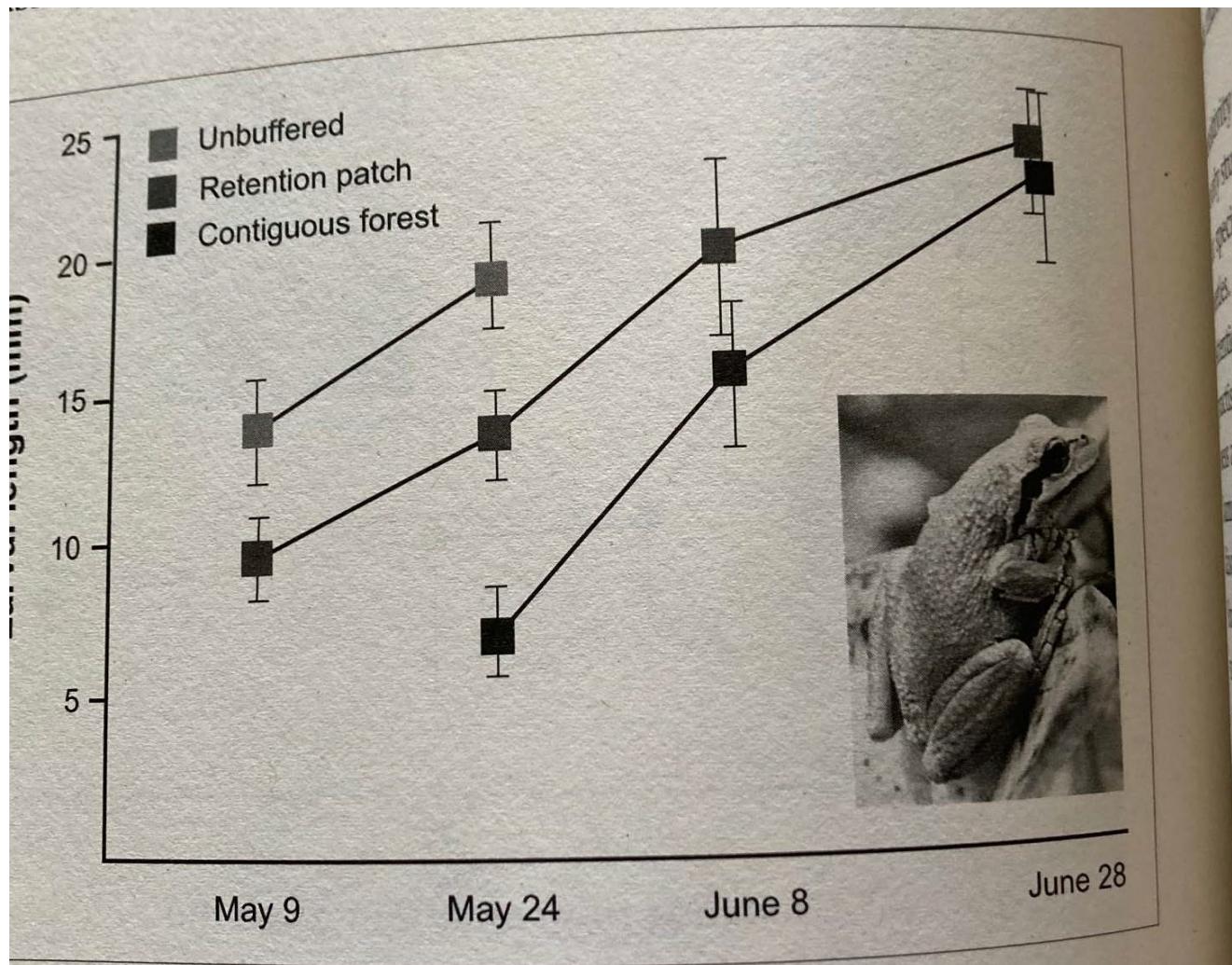
- Survey for small wetlands in dry variants (CWHxm)
- Locate potential amphibian monitoring sites
- Compare buffer treatments

## Results

- South Island - 6,407 wetlands / 663 ha
- North Island - 2,160 wetlands / 314 ha
- Five amphibian species identified during surveys:  
**Northwestern salamanders, Long-toed salamanders (not NI), Rough-skinned newts, Pacific tree-frogs, and Red-legged frogs.**



# Amphibians



# Squirrels

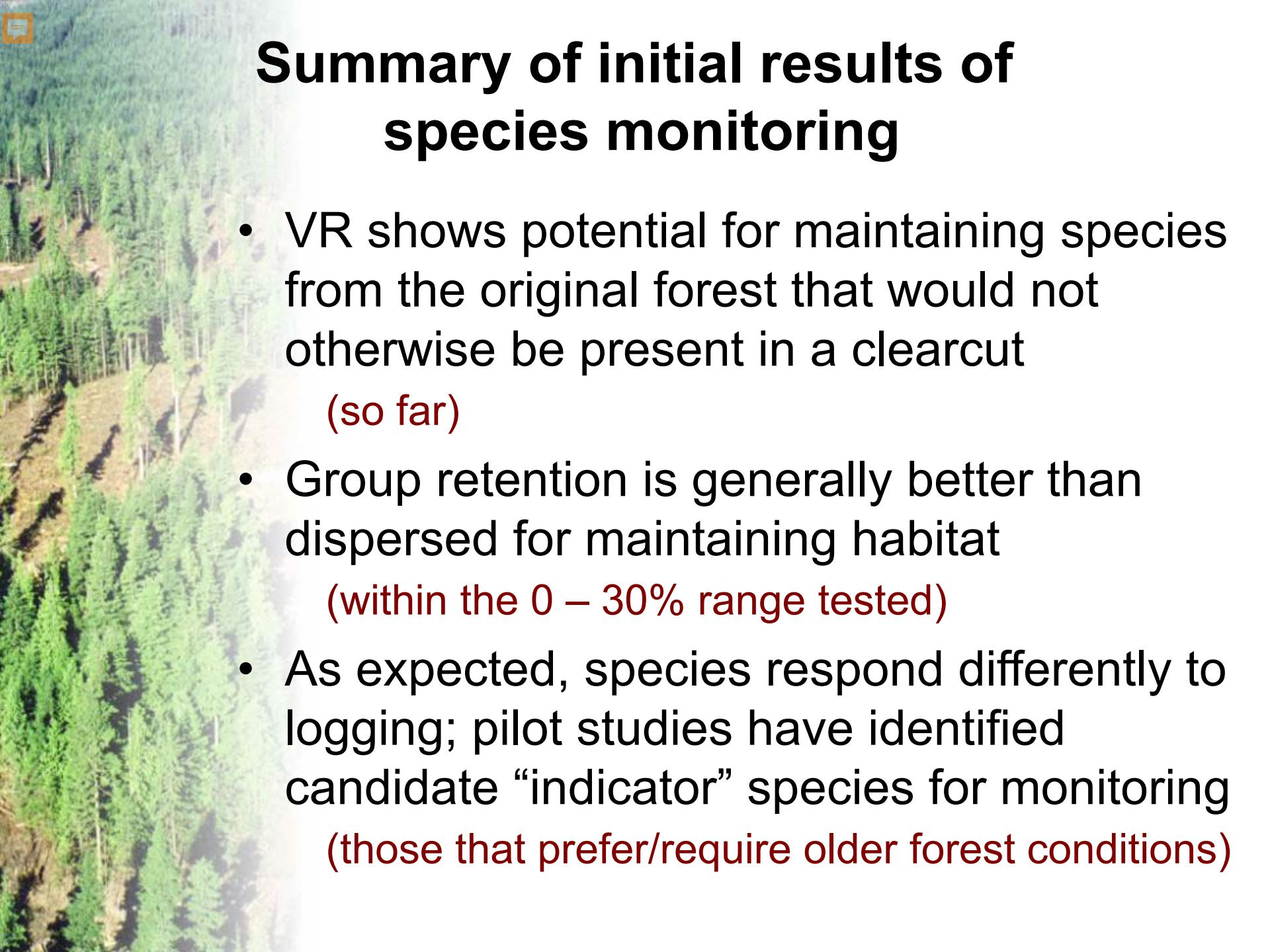
**Life history** - closely tied to seed, fungi and snags.

**Sites observed** - 4 Variable  
Retention sites

## Findings

- Squirrels use patches soon after harvest.
- They move between patches.
- They also use young second growth.





# Summary of initial results of species monitoring

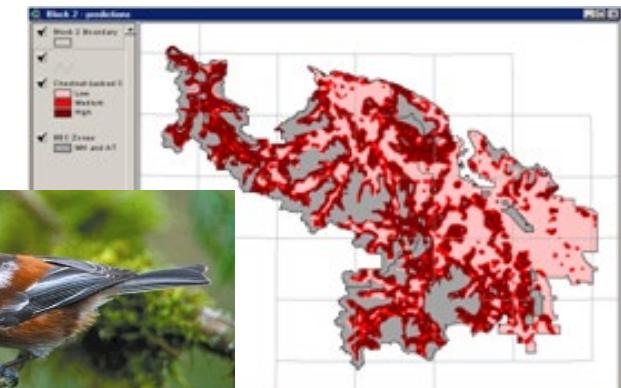
- VR shows potential for maintaining species from the original forest that would not otherwise be present in a clearcut  
*(so far)*
- Group retention is generally better than dispersed for maintaining habitat  
*(within the 0 – 30% range tested)*
- As expected, species respond differently to logging; pilot studies have identified candidate “indicator” species for monitoring  
*(those that prefer/require older forest conditions)*



# Species Monitoring

## Linking to management

- Synthesize study results (models)
- Combine results from indicators
  - projecting landscapes
  - projecting habitat structures
  - tying to organism needs





# Summarizing...



- Two key scales:
  - Landscape
    - Reserves
    - Zoning
    - Harvest pattern
  - Stands
    - Retention of structure
    - And ... other actions to increase diversity (brushing, planting, pruning)...

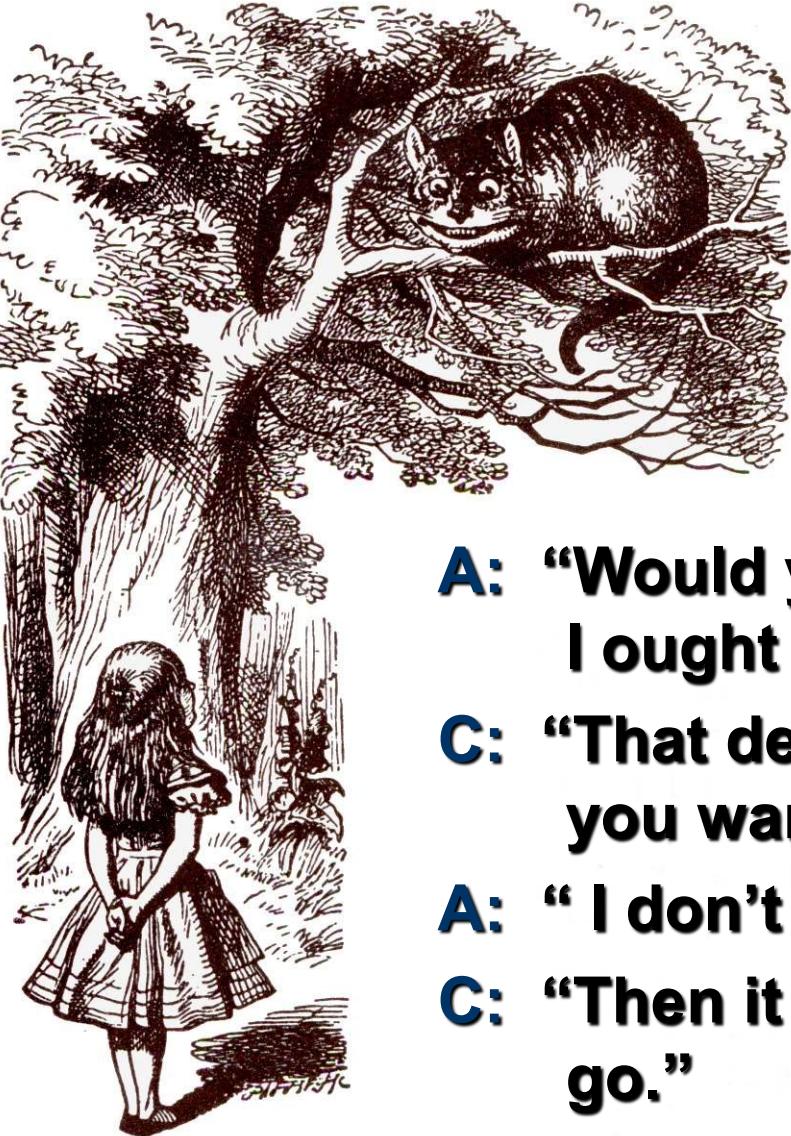


# Those are approaches to consider

**But it takes some planning and buy in:**

- What are the important values to sustain?
- Think about about reserve design, old forest recruitment and zoning
  - How to collaborate with landowners/neighbouring licensees
- How and where to implement stand retention





# Lessons from the Cheshire Cat

- A: "Would you tell me , please, which way I ought to go from here?"**
- C: "That depends a good deal on where you want to get to."**
- A: " I don't much care where - "**
- C: "Then it doesn't matter which way you go."**

# Thank-you!

